

**EAST AFRICAN COMMUNITY
LAKE VICTORIA BASIN COMMISSION**



Bidding Document
for the
Procurement of Non-Consultancy Services

OPEN BIDDING

**TENDER FOR PROVISION OF MEDICAL INSURANCE
SERVICES FOR LAKE VICTORIA BASIN COMMISSION
STAFF AND DEPENDANTS**

Tender Reference Number: LVBC/SVS/24-25/01

Date of Issue: May 2024

Standard Bidding Document

Table of Contents

Section 1.	Instructions to Bidders.....	4
Section 2	Bid Data Sheet.....	19
Section 3.	Evaluation Methodology and Criteria.....	22
Section 4	Bidding Forms	25
Section 5.	Eligible Countries	35
Section 6.	Statement of Requirements.....	36
Section 7:	General Conditions of Contract	54
Section 8	Special Conditions of Contract.....	66
Section 9.	Contract Forms.....	68

Section 1. Instructions to Bidders

Table of Contents

A. General	4
1. Scope of Bid	4
2. Source of Funds	4
3. Corrupt Practices	4
4. Eligible Bidders	5
5. Qualification of the Bidder	6
B. Bidding Document	7
6. Contents of Bidding Document	7
7. Clarification of Bidding Document	7
8. Amendment of Bidding Document	7
C. Preparation of Bids	8
9. Cost of Bidding	8
10. Language of Bid	8
11. Preparation of Bids	8
12. Documents Comprising the Bid	8
13. Bid Submission Sheet	9
14. Bid Prices and Discounts	9
15. Currencies of Bid	10
16. Documents Establishing the Eligibility of the Bidder	10
17. Documents Establishing the Qualifications of the Bidder	10
18. Period of Validity of Bids	10
19. Bid Security or Bid Securing Declaration	10
20. Format and Signing of Bid	11
D. Submission and Opening of Bids	11
21. Sealing and Marking of Bids	12
22. Deadline for Submission of Bids	12
23. Late Bids	12
24. Withdrawal and Replacement of Bids	12
25. Bid Opening	13
E. Evaluation of Bids	13
26. Confidentiality	13
27. Clarification of Bids	13
28. Compliance and Responsiveness of Bids	14
29. Nonconformities, Errors, and Omissions	14
30. Preliminary Examination of Bids – Eligibility and Administrative Compliance	15
31. Detailed Commercial and Technical Evaluation	15
32. Conversion to Single Currency	15
33. Margin of Preference	16
34. Financial Comparison of Bids	16
35. Determination of Best Evaluated Bid(s)	16
36. Post-qualification of the Bidder	17
F. Award of Contract	17
37. Award Procedure	17
38. LVBC's Right to Accept or Reject Any or All Bids	17
39. Signing and Effectiveness of Contract	17
40. Debriefing	18
41. Performance Security	18
42. Administrative Review	18

Section 1. Instructions to Bidders

A. General

1. Scope of Bid

- 1.1 LVBC invites bids for the provision of the Services specified in Section 6, Statement of Requirements to commence on the date indicated on the BDS.
- 1.2 The Instructions to Bidders (ITB) should be read in conjunction with the BDS. The subject and procurement reference number and inputs to be provided by LVBC are provided in the SCC.
- 1.3 Throughout this Bidding Document:
 - (a) the term “in writing” means communicated in written form with proof of receipt;
 - (b) if the context so requires, singular means plural and vice versa; and
 - (c) “day” means working day,
- 1.4 Procurement will be undertaken in compliance with the provisions of the EAC Procurement & Procedures Manual 2016.

2. Source of Funds

- 2.1 LVBC has an approved budget and intends to use these funds to place a contract for which this Bidding Document is issued.
- 2.2 Payments will be made directly by LVBC and will be subject in all respects to the terms and conditions of the resulting contract.

3. Corrupt Practices

- 3.1 It is LVBC’s policy to require that Bidders and Providers observe the highest standards of ethics during procurement and the execution of procurement. In pursuit of this policy, LVBC
 - (a) defines, for the purposes of this provision, the terms set forth below as follows:
 - (i) “corrupt practice” means the offering, giving, receiving, or soliciting, directly or indirectly, of anything of value, to influence the action of a public official in the procurement process or in contract execution; and
 - (ii) “fraudulent practice” is any act or omission, including a misrepresentation, that knowingly or recklessly misleads, or attempts to mislead, a party to obtain a financial or other benefit or to avoid an obligation;
 - (iii) “collusive practice” is an arrangement between two or more parties designed to achieve an improper purpose, including to influence improperly the actions of another party;
 - (iv) “coercive practice” is impairing or harming, or threatening to impair or harm, directly or indirectly, any party or the property of the party to influence improperly the actions of a party;
 - (b) will reject a recommendation for award if it determines that the Bidder recommended for award has engaged in corrupt or fraudulent practices in

competing for the Contract;

- (c) will suspend a Provider from engaging in any public procurement proceeding for a stated period of time, if it at any time determines that the Provider has engaged in corrupt or fraudulent practices in competing for, or in executing, any contract.
- 3.2 Furthermore, Bidders shall be aware of the provision stated in Clause 2.2, 2.3 and 14.1(g)-(h) of the General Conditions of Contract.
- 3.3 In pursuit of the policy defined in Sub-Clause 3.1, LVBC may terminate a contract if at any time determines that corrupt, fraudulent, collusive or coercive practices were engaged in by representatives of LVBC or of a Bidder or Provider during the procurement or the execution of that contract.
- 3.4 In pursuit of the policy defined in Sub-clause 3.1, LVBC requires representatives of both LVBC and of Bidders and Providers to adhere to the relevant codes of ethical conduct. The Code of Ethical Conduct for Bidders and Providers as provided in the bidding forms shall be signed by the Bidder and submitted together with the other bidding forms.
- 3.5 In pursuit of the policy defined in Sub-clause 3.1, LVBC may suspend a provider from engaging in any LVBC procurement process for a period determined by the LVBC, where the provider is debarred from the procurement processes of an international organization or any of the Partner States.
- 3.6 Any communications between a Bidder and LVBC related to matters of alleged fraud or corruption must be made in writing and addressed to the Secretary General.

4. Eligible Bidders

- 4.1 A Bidder, and all parties constituting the Bidder, shall meet the following criteria to be eligible to participate in public procurement:
 - (a) the bidder has the legal capacity to enter into a contract;
 - (b) the bidder is not:
 - (i) insolvent;
 - (ii) in receivership;
 - (iii) bankrupt; or
 - (iv) being wound up
 - (c) the bidder's business activities have not been suspended;
 - (d) the bidder is not the subject of legal proceedings for any of the circumstances in (b); and
 - (e) the bidder has fulfilled his or her obligations to pay taxes and social security contributions.
- 4.2 A Bidder may be a natural person, private entity, government-owned entity, subject to ITB Sub-Clause 4.6, or any combination of them with a formal intent to enter into an agreement or under an existing agreement in the form of a joint venture, consortium, or association. In the case of a joint venture, consortium, or association, all parties shall be jointly and severally liable. For bids submitted by an existing or intended JV, a Power of Attorney from each member of the JV nominating a Representative in the JV and a Power of Attorney from the JV nominating a representative who shall have the authority to conduct all business for and on behalf of any and all the parties of the JV during the

bidding process and, in the event the JV is awarded the Contract, during contract execution.

- 4.3 A Bidder, and all parties constituting the Bidder including sub-contractors shall have the nationality of an eligible country, in accordance with Section 5, Eligible Countries. A Bidder shall be deemed to have the nationality of a country if the Bidder is a citizen or is constituted, incorporated, or registered and operates in conformity with the provisions of the laws of that country. This criterion shall also apply to the determination of the nationality of proposed subcontractors for any part of the Contract including related works or supplies.
- 4.4 A Bidder shall not have a conflict of interest. All Bidders found to be in conflict of interest shall be disqualified. A Bidder may be considered to have a conflict of interest with one or more parties in this bidding process, if they:
- (a) have controlling shareholders in common; or
 - (b) receive or have received any direct or indirect subsidy from any of them; or
 - (c) have the same legal representative for purposes of this bid; or
 - (d) have a relationship with each other, directly or through common third parties, that puts them in a position to have access to information about or influence on the bid of another Bidder, or influence the decisions of LVBC regarding this bidding process; or
 - (e) submit more than one bid in this bidding process. However, this does not limit the participation of subcontractors in more than one bid, or as Bidders and subcontractors simultaneously.
- 4.5 A firm that is under a declaration of suspension by LVBC, at the date of the deadline for bid submission or thereafter before contract signature, shall be disqualified.
- 4.6 Government-owned enterprises shall be eligible only if they can establish that they are legally and financially autonomous and operate under commercial law.
- 4.7 Bidders shall provide such evidence of their continued eligibility satisfactory to LVBC, as LVBC shall reasonably request. All related supplies and staff employed under the contract shall have their origin or nationality in an eligible country.

5. Qualification of the Bidder

- 5.1 To establish its qualifications to perform the Contract, the Bidder shall complete and submit:
- (a) the Qualification Form provided in Section 4, Bidding Forms; and
 - (b) the information and documents stated in Section 3, Evaluation Methodology and Criteria.
- 5.2 The qualifications of the best evaluated Bidder will be assessed as part of a post-qualification in accordance with ITB Clause 36.
- 5.3 In the event that pre-qualification of potential Bidders has been undertaken, only bids from pre-qualified Bidders will be considered for award of Contract. These qualified Bidders should submit with their bids any information updating their original pre-qualification applications or, alternatively, confirm in their bids that the originally submitted pre-qualification information remains essentially correct as of the date of bid

submission. The update or confirmation should be provided in the Qualification Form.

B. Bidding Document

6. Contents of Bidding Document

- 6.1 The Bidding Document consists of Parts 1, 2, and 3, which include all the Sections indicated below, and should be read in conjunction with any addenda issued in accordance with ITB Clause 8.

PART 1 Bidding Procedures

- Section 1. Instructions to Bidders
- Section 2. Bid Data Sheet
- Section 3. Evaluation Methodology and Criteria
- Section 4. Bidding Forms
- Section 5. Eligible Countries

PART 2 Statement of Requirements

- Section 6. Statement of Requirements

PART 3 Contract

- Section 7. General Conditions of Contract (GCC) for the Procurement of Non-Consultancy Services
- Section 8. Special Conditions of Contract (SCC)
- Section 9. Contract Forms

- 6.2 The Bid Notice, Pre-qualification Notice or letter of invitation is not part of the Bidding Document.
- 6.3 Bidders who did not obtain the Bidding Document directly from LVBC will be rejected during evaluation. Where Bidding Document are obtained from LVBC on a Bidder's behalf, the Bidder's name must be registered with LVBC at the time of sale and issue.
- 6.4 The Bidder is expected to examine all instructions, forms, terms, and requirements in the Bidding Document. Failure to furnish all information or documentation required by the Bidding Document may result in the rejection of the bid.
- 6.5 Where an electronic copy of the bidding document is issued, the paper or hard copy of the bidding document is the original version. In the event of any discrepancy between the two, the hard copy shall prevail.

7. Clarification of Bidding Document

- 7.1 A prospective Bidder requiring any clarification of the Bidding Document shall contact LVBC in writing at the LVBC's address indicated in the BDS. LVBC will respond in writing to any request for clarification, provided that such request is received no later than the date indicated in the BDS. LVBC shall forward copies of its response to all Bidders who have acquired the Bidding Document directly from it, including a description of the inquiry but without identifying its source. Should LVBC deem it necessary to amend the Bidding Document as a result of a clarification, it shall do so following the procedure under ITB Clause 8.

8. Amendment of Bidding Document

- 8.1 At any time prior to the deadline for submission of bids, LVBC may amend the Bidding Document by issuing addenda.
- 8.2 Any addendum issued shall be part of the Bidding Document and shall be communicated in writing to all who have obtained the Bidding Document directly from LVBC.
- 8.3 To give prospective Bidders reasonable time in which to take an addendum into account in preparing their bids, LVBC may, at its discretion, extend the deadline for the submission of bids, pursuant to ITB Clause 8.

C. Preparation of Bids

9. Cost of Bidding

- 9.1 The Bidder shall bear all costs associated with the preparation and submission of its bid, including any negotiations with or visits to LVBC, and LVBC shall not be responsible or liable for those costs, regardless of the conduct or outcome of the bidding process.

10. Language of Bid

- 10.1 The medium of communication shall be in writing unless otherwise specified in the BDS.
- 10.2 The bid, as well as all correspondence and documents relating to the bid exchanged by the Bidder and LVBC, shall be written in English unless otherwise specified in the BDS.
- 10.3 Supporting documents and printed literature that are part of the bid may be in another language provided they are accompanied by an accurate translation of the relevant passages in the language specified in ITB Sub-Clause 10.2, in which case, for purposes of interpretation of the bid, such translation shall govern.

11. Preparation of Bids

- 11.1 Bidders are required to prepare and submit a single bid containing both technical and financial information (one stage one envelope).
- 11.2 A pre-bid meeting will be held where indicated in the BDS. Attendance at the pre-bid meeting is optional.

12. Documents Comprising the Bid

- 12.1 The bid shall comprise the following:
 - (a) the Bid Submission Sheet, in accordance with ITB Clause 13, 14 and 15;
 - (b) a Bid Security or a Bid Securing Declaration, in accordance with ITB Clause 19;
 - (c) written confirmation authorising the signatory of the bid to commit the Bidder, in accordance with ITB Sub-Clause 20.2;
 - (d) documentary evidence in accordance with ITB Clause 16 establishing the Bidder's eligibility to bid;
 - (e) documentary evidence in accordance with ITB Clause 5 establishing the Bidder's qualifications to perform the contract if its bid is accepted;
 - (f) The Code of Ethical Conduct for Bidders and Providers in accordance with ITB Clause 3.4; and
 - (g) any other document(s) required in the BDS.

13. Bid Submission Sheet and price schedules

13.1 The Bidder shall submit the Bid Submission Sheet using the form provided in Section 4, Bidding Forms. This form must be completed without any alterations to its format, and no substitutes shall be accepted. All blank spaces shall be filled in with the information requested, which includes:

- (a) the Procurement Reference Number of the Bidding Document and the number of each addenda received;
- (b) a brief description of the Services offered;
- (c) the total bid price;
- (d) any discounts offered and the methodology for their application;
- (e) the period of validity of the bid;
- (f) a commitment to submit any Performance Security required and the amount;
- (g) a declaration that the Bidder is eligible to participate in public procurement;
- (h) a declaration of nationality of the Bidder and of any eligibility for a margin of preference;
- (h) a commitment to adhere to the Code of Ethical Conduct for Bidders and Providers;
- (i) a declaration that the Bidder, including all parties comprising the Bidder, is not participating, as a Bidder, in more than one bid in this bidding process;
- (j) confirmation that the Bidder has not been suspended by the LVBC or any other relevant authority;
- (k) a declaration on commissions and gratuities; and
- (l) an authorised signature.

13.2 The Bidder shall submit the Price Schedule for Services, using the format provided in Section 4, Bidding Forms. The Price Schedule shall include, as appropriate:

- (a) a brief description of the Services to be performed;
- (b) the unit prices where applicable;
- (c) local taxes paid or payable in Kenya;
- (d) the total price per line item;
- (e) subtotals and totals per Price Schedule; and
- (f) an authorised signature.

14. Bid Prices and Discounts

14.1 The price to be quoted in the Bid Submission Sheet, in accordance with ITB Sub-Clause 13.1(c) shall be the total price of the bid, excluding any discounts offered.

14.2 The Bidder shall quote any unconditional and conditional discounts and the methodology for their application in the Bid Submission Sheet, in accordance with ITB Sub-Clause 13.1(d).

14.3 Prices quoted by the Bidder shall be fixed during the Bidder's performance of the Contract and not subject to variation on any account, unless otherwise specified in the

BDS. A bid submitted with an adjustable price quotation shall be treated as non-responsive and shall be rejected, pursuant to ITB Clause 31.

15. Currencies of Bid

15.1 Unless otherwise specified in the BDS, bid prices shall be quoted in United States Dollars.

16. Documents Establishing the Eligibility of the Bidder

16.1 To establish their eligibility in accordance with ITB Clause 4, Bidders shall complete the eligibility declarations in the Bid Submission Sheet, included in Section 4, Bidding Forms and submit the documents required in Section 3, Evaluation Methodology and Criteria.

17. Documents Establishing the Qualifications of the Bidder

17.1 To establish its qualifications to perform the Contract, the Bidder shall submit the evidence indicated for each qualification criteria specified in Section 3, Evaluation Methodology and Criteria.

17.2 Bidders with a current registration with the LVBC are not required to submit:

- (a) a copy of the bidder's current trading licence or equivalent;
- (b) a copy of the bidder's certificate of registration or equivalent.

But should include details of their registration number in the bid submission sheet.

18. Period of Validity of Bids

18.1 Bids shall remain valid until the date specified in the BDS. A bid valid for a shorter period shall be rejected by LVBC as non-compliant.

18.2 LVBC will make its best effort to complete the procurement process within this period.

18.3 In exceptional circumstances, prior to the expiration of the bid validity period, LVBC may request Bidders to extend the period of validity of their bids. The request and the responses shall be made in writing. If a Bid Security or Bid Securing Declaration is requested in accordance with ITB Clause 19, it shall also be extended for a corresponding period. A Bidder may refuse the request without forfeiting its Bid Security or being liable for suspension in case of a Bid Securing Declaration. A Bidder granting the request shall not be required or permitted to modify its bid.

19. Bid Security or Bid Securing Declaration

19.1 The Bidder shall furnish as part of its bid, a Bid Security or a Bid-Securing Declaration, if required, as specified in the BDS.

19.2 The Bid Security shall be in the amount specified in the BDS and denominated in United States Dollars, and shall:

- (a) at the bidder's option, be in the form of either a letter of credit, or a bank guarantee, or Bank draft or Cashier's Check from a banking institution;
- (b) be issued by a reputable financial institution selected by the bidder from an eligible country. If the institution issuing the security is located outside Kenya, it shall have a correspondent financial institution located in Kenya to make it

enforceable;

- (c) be substantially in accordance with one of the forms of Bid Security included in Section 4, Bidding Forms;
- (d) be payable promptly upon written demand by LVBC in case the conditions listed in ITB Clause 19.6 are invoked;
- (e) be submitted in its original form - copies will not be accepted.

19.3 The Bid Security or Bid Securing Declaration shall be submitted using the forms included in Section 4, Bidding Forms and shall remain valid until the date specified in the BDS.

19.4 Any bid not accompanied by a substantially responsive Bid Security or Bid Securing Declaration, if one is required in accordance with ITB Sub-Clause 21.1, shall be rejected by LVBC as non-compliant.

19.5 The Bid Security or Bid Securing Declaration of all Bidders shall be returned as promptly as possible once the successful Bidder has signed the Contract and provided the required Performance Security where applicable or upon request by the unsuccessful bidder after publication of the notice of best evaluated bidder.

19.6 If a Bidder withdraws its bid during the period of bid validity specified by the Bidder on the Bid Submission Sheet, except as provided in ITB Sub-Clause 18.3; or

If the successful Bidder fails to:

- (a) sign the Contract in accordance with ITB Clause 39;
- (b) furnish any Performance Security in accordance with ITB Clause 41; or
- (c) accept the correction of its bid price pursuant to ITB Sub-Clause 29.5.

The Bid Security may be forfeited or Bid Securing Declaration executed.

20. Format and Signing of Bid

20.1 The Bidder shall prepare one original of each of the documents comprising the bid as described in ITB Clauses 11 and 12 and clearly marked "ORIGINAL". In addition, the Bidder shall submit copies of the bid, in the number specified in the BDS and clearly mark each of them "COPY". In the event of any discrepancy between the original and the copies, the original shall prevail.

20.2 The original and all copies of the bid shall be typed or written in indelible ink and shall be signed by a person duly authorised to sign on behalf of the Bidder. This authorisation shall consist of a Power of Attorney which if signed in Kenya shall be registered and if signed outside Kenya, shall be notarized and shall be attached to the bid. The name and position held by each person signing the authorisation must be typed or printed below the signature. All pages of the bid, except for unamended printed literature, shall be signed or initialled by the person signing the bid.

20.3 Any interlineations, erasures, or overwriting shall be valid only if they are signed or initialled by the person signing the bid.

D Submission and Opening of Bids

21. Sealing and Marking of Bids

- 21.1 The Bidder shall enclose the original and each copy of the bid, in separate sealed envelopes, duly marking the envelopes as “ORIGINAL” and “COPY.” These envelopes containing the original and the copies shall then be enclosed in one single plain envelope securely sealed in such a manner that opening and resealing cannot be achieved undetected.
- 21.2 The inner and outer envelopes shall:
- (a) bear the name and address of the Bidder;
 - (b) be addressed to LVBC in accordance with ITB Sub-Clause 22.1;
 - (c) bear the Procurement Reference number of this bidding process; and
 - (d) bear a warning not to open before the time and date for bid opening.
- 21.3 If all envelopes are not sealed and marked as required, LVBC will assume no responsibility for the misplacement or premature opening of the bid.

22. Deadline for Submission of Bids

- 22.1 Bids must be received by LVBC at the address and no later than the date and time indicated in the BDS.
- 22.2 LVBC may, at its discretion, extend the deadline for the submission of bids by amending the Bidding Document in accordance with ITB Clause 8, in which case all rights and obligations of LVBC and Bidders previously subject to the deadline shall thereafter be subject to the deadline as extended.

23. Late Bids

- 23.1 LVBC shall not consider any bid that arrives after the deadline for submission of bids, in accordance with ITB Clause 22. Any bid received by LVBC after the deadline for submission of bids shall be declared late, rejected, and returned unopened to the Bidder.

24. Withdrawal and Replacement of Bids

- 24.1 A Bidder may withdraw or replace its bid after it has been submitted at any time before the deadline for submission of bids by sending a written notice, duly signed by an authorised representative, which shall include a copy of the authorisation in accordance with ITB Sub-Clause 20.2. Any corresponding replacement of the bid must accompany the respective written notice. All notices must be:
- (a) submitted in accordance with ITB Clauses 21 and 22 (except that withdrawals notices do not require copies), and in addition, the respective envelopes shall be clearly marked “WITHDRAWAL” or “REPLACEMENT” and
 - (b) received by LVBC prior to the deadline prescribed for submission of bids, in accordance with ITB Clause 22.
- 24.2 Bids requested to be withdrawn in accordance with ITB Sub-Clause 24.1 shall be returned unopened to the Bidder.
- 24.3 No bid may be withdrawn or replaced in the interval between the deadline for submission of bids and the expiration of the period of bid validity specified by the Bidder on the Bid Submission Sheet or any extension thereof.
- 24.4 Bids may only be modified by withdrawal of the original bid and submission of a

replacement bid in accordance with ITB Sub-Clause 24.1. Modifications submitted in any other way shall not be taken into account in the evaluation of bids.

25. Bid Opening

- 25.1 LVBC shall conduct the bid opening in the presence of Bidders' designated representatives who choose to attend, at the address, date and time specified in the BDS.
- 25.2 First, envelopes marked "WITHDRAWAL" shall be opened and read out and the envelope with the corresponding bid shall not be opened, but returned to the Bidder. No bid withdrawal shall be permitted unless the corresponding withdrawal notice contains a valid authorisation to request the withdrawal and is read out at the bid opening.
- 25.3 All other outer envelopes including those marked "REPLACEMENT" shall be opened and the technical bids within them opened. Replacement bids shall be recorded as such on the record of the bid opening.
- 25.4 All bids shall be opened one at a time, reading out: the name of the Bidder; the presence of a Bid Security or Bid Securing Declaration, if required the total bid price and any discounts; and any other details as LVBC may consider appropriate. No bid shall be rejected at the bid opening except for late bids, in accordance with ITB Sub-Clause 23.1.
- 25.5 Only envelopes that are opened and read out at the bid opening shall be considered further.
- 25.6 LVBC shall prepare a record of the bid opening that shall include, as a minimum: the name of the Bidder, whether there is a withdrawal and/or replacement, the bid price and the presence or absence of a Bid Security, where required. The Bidders' representatives who are present shall be requested to sign the record. The omission of a Bidder's signature on the record shall not invalidate the contents and effect of the record. A copy of the record shall be distributed to Bidders upon payment of a fee and displayed on LVBC's website within one working day from the date of the bid Opening.

E. Evaluation of Bids**26. Confidentiality**

- 26.1 LVBC shall not disclose to a bidder or to any other person who is not involved in the preparation of the solicitation documents, the evaluation process or the award decision, any information relating to-
- (a) solicitation documents, before the solicitation documents are officially issued;
 - (b) the examination, clarification, evaluation and comparison of bids before the best evaluated bidder notice is displayed..
- 26.2 Any effort by a Bidder to influence LVBC in the examination, evaluation, comparison, and post-qualification of the bids or contract award decisions may result in the rejection of its bid.
- 26.3 Notwithstanding ITB Sub-Clause 26.2, from the time of bid opening to the time of Contract award, if any Bidder wishes to contact LVBC on any matter related to the bidding process, it should do so in writing.

27. Clarification of Bids

- 27.1 To assist in the examination, evaluation, comparison and post-qualification of the bids, LVBC may, at its discretion, ask any Bidder for a clarification of its bid. Any

clarification submitted by a Bidder that is not in response to a request by LVBC shall not be considered. LVBC's request for clarification and the response shall be in writing. The request for clarification shall be copied to all bidders for information purposes. No change in the price or substance of the bid shall be sought, offered, or permitted, except to confirm the correction of arithmetic errors discovered by LVBC in the evaluation of the financial bids, in accordance with ITB Clause 29.4.

28. Compliance and Responsiveness of Bids

- 28.1 LVBC's determination of a bid's compliance and responsiveness is to be based on the contents of the bid itself.
- 28.2 A substantially compliant and responsive bid is one that conforms to all the terms, conditions, and requirements of the Bidding Document without material deviation, reservation, or omission. A material deviation, reservation, or omission is one that:
- (a) affects in a substantial way, the scope or quality of the supplies or services or the performance of the works to be procured;
 - (b) is inconsistent with the bidding document and which may in a substantial way, limit the rights of LVBC or the obligations of the bidder under the contract;
 - (c) if corrected would unfairly affect the competitive position of the other bidders whose bids are administratively compliant and responsive; or
 - (d) impacts the key factors of a procurement including cost, risk, time and quality and causes -
 - (i) unacceptable time schedules, where it is stated in the bidding document that time is of the essence;
 - (ii) unacceptable alternative technical details, such as design, materials, workmanship, specifications, standards or methodologies; or
 - (iii) unacceptable counter-bids with respect to key contract terms and conditions, such as payment terms, price adjustment, liquidated damages, sub-contracting or warranty.
- 28.3 If a bid is not substantially compliant and responsive to the Bidding Document, it shall be rejected by LVBC and may not subsequently be made compliant and responsive by the Bidder by correction of the material deviation, reservation, or omission.

29. Nonconformities, Errors, and Omissions

- 29.1 Provided that a bid is substantially compliant and responsive, LVBC may waive any non-conformity or omission in the bid that does not constitute a material deviation.
- 29.2 Provided that a bid is substantially compliant and responsive, LVBC may request that the Bidder submit the necessary information or documentation, within a reasonable period of time, to rectify nonmaterial nonconformities or omissions in the bid related to documentation requirements. Such omission shall not be related to any aspect of the price of the bid. Failure of the Bidder to comply with the request may result in the rejection of its bid.
- 29.3 Provided that a bid is substantially compliant and responsive, LVBC shall rectify nonmaterial nonconformities or omissions. To this effect, the bid price shall be adjusted, for comparison purposes only, to reflect the price of the missing or non-conforming item or component.
- 29.4 Provided that the bid is substantially compliant and responsive, LVBC shall correct arithmetic errors on the following basis:

- (a) if there is a discrepancy between the unit price and the total price that is obtained by multiplying the unit price and quantity, the unit price shall prevail and the total price shall be corrected, unless in the opinion of LVBC there is an obvious misplacement of the decimal point in the unit price, in which case the total price as quoted shall govern and the unit price shall be corrected;
 - (b) if there is an error in a total corresponding to the addition or subtraction of subtotals, the subtotals shall prevail and the total shall be corrected; and
 - (c) if there is a discrepancy between words and figures, the amount in words shall prevail, unless the amount expressed in words is related to an arithmetic error, in which case the amount in figures shall prevail subject to (a) and (b) above.
- 29.5 If the Bidder that submitted the best evaluated bid does not accept the correction of errors, its bid shall be rejected and its Bid Security may be forfeited or Bid Securing Declaration executed.

30. Preliminary Examination of Bids – Eligibility and Administrative Compliance

- 30.1 LVBC shall examine the legal documentation and other information submitted by Bidders to verify the eligibility of Bidders in accordance with ITB Clause 4.
- 30.2 If after the examination of eligibility, LVBC determines that the Bidder is not eligible, it shall reject the bid.
- 30.3 LVBC shall examine the bids to confirm that all documents and technical documentation requested in ITB Clause 12 have been provided, and to determine the completeness of each document submitted.
- 30.4 LVBC shall confirm that the following documents and information have been provided in the bid. If any of these documents or information is missing, the offer shall be rejected.
- (a) the Bid Submission Sheet, including:
 - (i) a brief description of the Services offered;
 - (ii) the price of the bid; and
 - (iii) the validity date of the bid;
 - (b) the Price Schedule;
 - (c) written confirmation of authorisation to commit the Bidder;
 - (d) a Bid Security or Bid Securing Declaration, if applicable; and
 - (e) samples as may be required

31. Detailed Commercial and Technical Evaluation

- 31.1 LVBC shall examine the bid to confirm that all terms, conditions and requirements of the bidding document have been accepted by the Bidder without any material deviation or reservation.
- 31.2 If, after the examination of the terms, conditions and requirements, LVBC determines that the bid is not substantially responsive in accordance with ITB Clause 28, it shall reject the bid.

32. Conversion to Single Currency

- 32.1 For evaluation and comparison purposes, LVBC shall convert all bid prices expressed in amounts in various currencies into a single currency, using the selling exchange rate established by the source and on the date specified in the BDS.

33. Margin of Preference

- 33.1 Unless otherwise specified in the BDS, a margin of preference shall apply. Where a Margin of Preference applies, its application and detail shall be specified in Section 3, Evaluation Methodology and Criteria.
- 33.2 For the purpose of granting a margin of domestic preference, bids will be classified in one of three groups, as follows:
- (a) Group A: bids from providers incorporated or registered in LVBC where more than fifty percent of the bidder's capital is owned by EAC nationals;
 - (b) Group B: bids from joint ventures or associations registered in LVBC and including a provider qualifying under the conditions in paragraph (a) which holds more than fifty percent beneficiary interest in the joint venture or association; and
 - (c) Group C: all other bids which do not qualify for preference under paragraphs (a) or (b).
- 33.3 Bidders claiming eligibility for a Margin of Preference must complete the declarations in the bid submission sheet and provide documentary evidence of their eligibility in accordance with paragraphs 33.2 (a) or (b) above.

34. Financial Comparison of Bids

- 34.1 LVBC shall financially evaluate each bid that has been determined, up to this stage of the evaluation, to be substantially compliant and responsive.
- 34.2 To financially evaluate a bid, LVBC shall only use the criteria and methodologies defined in this Clause and in Section 3, Evaluation Methodology and Criteria. No other criteria or methodology shall be permitted.
- 34.3 To financially compare bids, LVBC shall:
- (a) determine the bid price, taking into account the costs listed in Section 3, Evaluation Methodology and Criteria;
 - (b) correct any arithmetic errors in accordance with ITB Sub-Clause 29.4;
 - (c) apply any unconditional discounts offered in accordance with ITB Sub-Clause 13.1(d);
 - (d) make adjustments for any nonmaterial nonconformities and omissions in accordance with ITB Sub-Clause 29.3;
 - (e) convert all bids to a single currency in accordance with ITB Clause 32;
 - (f) apply any margin of preference in accordance with ITB Clause 33; and
 - (g) determine the total evaluated price of each bid.

35. Determination of Best Evaluated Bid(s)

- 35.1 LVBC shall compare all substantially compliant and responsive bids to determine the best evaluated bid or bids, in accordance with Section 3, Evaluation Methodology and

Criteria.

36. Post-qualification of the Bidder

- 36.1 LVBC shall determine to its satisfaction whether the Bidder that is selected as having submitted the best evaluated bid is qualified to perform the Contract satisfactorily.
- 36.2 The determination shall be based upon an examination of the documentary evidence of the Bidder's qualifications submitted by the Bidder, pursuant to ITB Clause 5, to clarifications in accordance with ITB Clause 27 and the qualification criteria indicated in Section 3, Evaluation Methodology and Criteria. Factors not included in Section 3 shall not be used in the evaluation of the Bidder's qualifications.
- 36.3 An affirmative determination shall be a prerequisite for award of the Contract to the Bidder. A negative determination shall result in disqualification of the bid, in which event LVBC shall proceed to the next best evaluated bid to make a similar determination of that Bidder's capabilities to perform satisfactorily.
- 36.4 If pre-qualification has been conducted, no post-qualification will be conducted but pre-qualification information shall be verified.

F. Award of Contract**37. Award Procedure**

- 37.1 LVBC shall issue a Notice of Best Evaluated Bidder within five (5) days after the decision of the Procurement Committee to award a contract, place such a Notice on its website for a prescribed period.
- 37.2 No contract shall be signed for a period of at least ten (10) working days after the date of display of the Best Evaluated Bidder.
- 37.3 LVBC shall award the Contract to the Bidder whose offer has been determined to be the best evaluated bid, provided that the Bidder is determined to be qualified to perform the Contract satisfactorily and subject to satisfactory negotiations.
- 37.4 Negotiations will only be held in exceptional circumstances as provided for under the EAC Procurement Policy and Procedures Manual, 2016.

38. LVBC's Right to Accept or Reject Any or All Bids

- 38.1 LVBC reserves the right to accept or reject any bid, and to annul the bidding process and reject all bids at any time prior to contract signature and issue by the LVBC, without thereby incurring any liability to Bidders.

39. Signing and Effectiveness of Contract

- 39.1 On expiry of the ten (10) working day period after the display of the Best Evaluated Bidder, and upon approval of the Legal Officer where applicable, the LVBC shall sign a contract with the successful Bidder.
- 39.2 Failure by the successful Bidder to sign the contract shall constitute sufficient ground for annulment of the contract award.
- 39.3 Effectiveness of the contract shall be subject to submission of a satisfactory Performance Security where applicable and any other conditions specified in the Contract.

40. Debriefing

- 40.1 Where a bidder information on the reasons for the success or failure of their bid, LVBC shall promptly give the Bidder a written debrief after the signing of the contract.

41. Performance Security

- 41.1 Within twenty-one (21) days of signing of the contract, the successful Bidder shall where applicable, furnish to LVBC a Performance Security in the amount stipulated in the SCC and in the form of on demand Bank Guarantee as stipulated in Section 9, denominated in the type and proportions of currencies of the Contract. The performance security shall be issued by a Bank located in Kenya or a foreign Bank through correspondence with a Bank located in Kenya. On demand insurance bonds with proof of re-insurance, in the format included in Section 9 (contract forms) can be accepted.
- 41.2 Failure of the successful Bidder to submit the above-mentioned Performance Security shall constitute sufficient ground for annulment of the contract award. In this case, or where the successful Bidder fails to sign the contract in accordance with ITB Clause 39.2, the successful Bidder's Bid Security may be forfeited or the Bidder may be suspended by LVBC from participating in LVBC procurement processes under the terms of its Bid Securing Declaration. In that event, LVBC may award the Contract to the next best evaluated Bidder.

42. Advance Payment and Security

- 42.1 If so stated in the BDS, the Employer will provide an Advance Payment on the Contract Price, subject to a maximum amount, as stated in the BDS. This Payment shall be in the same currencies and proportions as the Contract Payment and shall be made in accordance with the GCC. The performance security shall be issued by a Bank located in Kenya or a foreign Bank through correspondence with a Bank located in Kenya. On demand insurance bonds with proof of re-insurance, in the format included in Section 9 (contract forms) can be accepted.

43. Administrative Review

- 42.1 Bidders may seek an Administrative Review by the Executive Secretary in accordance with the EAC Procurement Manual, 2023 if they are aggrieved with the decision of LVBC.

Section 2. Bid Data Sheet

Instructions to Bidders Reference	Data relevant to the ITB
A. General	
ITB 1.1	The Client is: Lake Victoria Basin Commission
ITB 1.1	Commencement: The assignment is expected to commence on 1st August 2024.
ITB 1.2	Subject: The subject of the procurement is: Tender for Provision of Medical Insurance Services to Lake Victoria Basin Commission Staff and Dependants
ITB 1.2	Reference: The Procurement Reference Number is: LVBC/SVS/24-25/01
B. Bidding Document	
ITB 7.1	<p>Clarification: For clarification purposes only LVBC's address is:</p> <p>Attention: Head of Procurement</p> <p>Street Address: EAC Lake Victoria Basin Commission, New Nyanza Regional HQ, Owuor Otiende Road</p> <p>Floor/Room number: 13th Floor</p> <p>Town/City: Kisumu</p> <p>P. O Box No: 1510 - 40100</p> <p>Country: Kenya</p> <p>Facsimile number: +254 57 2026324</p> <p>Email: procurement@lvbcom.org copy to ruba@lvbcom.org</p> <p>LVBC will respond to any request for clarification provided that such request is received no later than 14 days before tender closing date.</p>
C. Preparation of Bids	
ITB 10.1	Medium: The medium of communication shall be in writing.
ITB 10.2	Language: The language for the bid is English.
ITB 11.2	Pre-bid meeting: A pre-bid meeting shall not be held.
ITB 12.1(g)	<p>Additional bid information: Additional information required in the bid includes:</p> <ul style="list-style-type: none"> (i) Company Profile (ii) Copy of Certificate of Incorporation / Registration (iii) Copy of Valid Business Licence / Permit or Equivalent

Part 1: Section 2. Bid Data Sheet

Instructions to Bidders Reference	Data relevant to the ITB
	<ul style="list-style-type: none"> (iv) Copy of Valid Tax Compliance Certificate (v) Consortium agreement and authorisation letter (Only if applicable) (vi) Audited Financial statement for the last three (3) years (vii) Copy of Valid Insurance Regulation Authority Registration / Membership or Equivalent (viii) Copy of relevant membership for Association of Insurers or Equivalent (ix) Bid Securing Declaration
ITB 14.3	Prices: The prices quoted by the Bidder shall be: Fixed
ITB 15.1	Currency: The currency of the bid shall be: United States Dollars
ITB 18.1	Validity Period: Bids shall be valid until, for 120 days .
ITB 19.1	A Bid Security shall not be required. A Bid Securing Declaration shall be required
ITB 19.2	[Where a Bid Security is required insert “The amount and currency of the Bid Security shall be [insert the amount and currency required]]. N/A
ITB 19.3	The Bid Security or Bid Securing Declaration shall be valid until 26th October 2024 (Calculated as 28 days beyond the bid validity date above).
ITB 20.1	Number of Copies: In addition to the Original of the Bid, the number of copies required is: ONE COPY
D. Submission and Opening of Bids	
ITB 22.1	Bid Submission: For bid submission purposes only, LVBC’s address is: Attention: Executive Secretary Street Address: EAC Lake Victoria Basin Commission, New Nyanza Regional HQ, Owuor Otiende Road Floor/Room number: 13 th floor Town/City: Kisumu Country: Kenya The deadline for bid submission is: Date: 27th June 2024 Time (local time): 11.00 a.m
ITB 25.1	Bid Opening: The bid opening shall take place at: Street Address: EAC Lake Victoria Basin Commission, New Nyanza Regional HQ, Owuor Otiende Road Floor/Room number: 12 th floor, LVBC Meeting Room

Part 1: Section 2. Bid Data Sheet

Instructions to Bidders Reference	Data relevant to the ITB
	Town/City : Kisumu Country: Kenya Date: 27th June 2024 Time (local time) 11.15 a.m
E. Evaluation of Bids	
ITB 32.1	Conversion to Single Currency: The currency that shall be used for financial comparison purposes to convert all bid prices expressed in various currencies into a single currency is: Not Applicable. All bids shall be expressed in United States Dollars (USD)
ITB 33.1	A margin of preference shall not apply. If a margin of preference applies, the application methodology shall be as stated in Section 3 Evaluation Methodology and Criteria.
ITB 33.3	The Bidder shall submit with its bid the following documents to evidence that they qualify for a margin of preference: NOT APPLICABLE
F. Award of Contract	
ITB 42.1	The Advance Payment shall be limited to _____ percent of the Contract Price. NOT APPLICABLE

Section 3. Evaluation Methodology and Criteria

Procurement Reference Number: LVBC/SVS/24-25/01

A Evaluation Methodology

1. Methodology Used

- 1.1 The evaluation methodology to be used for the evaluation of bids received shall be the Technical Compliance Selection (TCS) methodology.

2. Summary of Methodology

- 2.1 The Technical Compliance Selection methodology recommends the lowest priced bid, which is eligible, compliant and substantially responsive to the technical and commercial requirements of the Bidding Document, provided that the Bidder is determined to be qualified to perform the contract satisfactorily.
- 2.2 The evaluation shall be conducted in three sequential stages –
- (a) a preliminary examination to determine the eligibility of bidders and the administrative compliance of bids received;
 - (b) a detailed evaluation to determine the commercial and technical responsiveness of the eligible and compliant bids; and
 - (c) a financial comparison to compare costs of the eligible, compliant, responsive bids received and determine the best evaluated bid.
- 2.3 Failure of a bid at any stage of the evaluation shall prevent further consideration at the next stage of evaluation. Substantial responsiveness shall be considered a pass.

B Preliminary Examination Criteria

3. Eligibility Criteria

- 3.1 The eligibility requirements shall be determined for eligible Bidders in accordance with ITB Clause 4.
- 3.2 The documentation required to provide evidence of eligibility shall be:-
- (a) proof of registration issued by EAC for bidders currently registered with EAC or a copy of the Bidder's Trading licence or equivalent and a copy of the Bidder's Certificate of Registration or equivalent for bidders not currently registered with EAC;
 - (b) a statement in the Bid Submission Sheet that the bidder meets the eligibility criteria stated in ITB 4.1;
 - (c) a declaration in the Bid Submission Sheet of nationality of the Bidder;
 - (d) a declaration that the Bidder is not under suspension by LVBC, an international organisation or any of the Partner States;

- (e) fulfilment of obligations to pay taxes and social security contributions in any of the Partner States where applicable.

4. Administrative Compliance Criteria

- 4.1 The evaluation of Administrative Compliance shall be conducted in accordance with ITB Sub-Clauses 30.3 and 30.4.

C Detailed Evaluation Criteria

5. Commercial Criteria

- 5.1 The commercial responsiveness of bids shall be evaluated in accordance with ITB Clause 31. The criteria shall be:
 - (a) acceptance of the conditions of the proposed contract;
 - (b) acceptable mobilisation period.

6. Technical Criteria

- 6.1 Technical responsiveness shall be evaluated in accordance with ITB Clause 31.
- 6.2 The Terms of Reference detail the minimum technical requirements. Responsiveness is determined by comparison of the specification offered to the specification required in Section 6 and the evaluation is conducted on a **pass/fail** basis. Substantial responsiveness shall be considered a pass.

D Financial Comparison Criteria

6. Costs to be included in Bid Price

- 6.1 The financial comparison shall be conducted in accordance with ITB Clause 34. The costs to be included in the bid price bid are:
 - (a) the unit and total rates in the Price Schedule;
 - (b) taxes, duties and levies;

7. Margin of Preference

- 7.1 If the BDS specifies the application of a margin of preference for the purpose of bid comparison, the following procedures will apply:

- 7.2 LVBC will first review the bids to confirm the appropriateness of the classification, and to identify the bid group classification of each based upon bidders' declarations in the Bid Submission Sheet and supporting evidence.
- 7.3 LVBC will then add the following margins to the evaluated bid price, as determined in accordance with paragraph 6.1 above, for the purpose of further comparison only:
- (a) seven (7) percent of the bid price to all bids in Group C;
 - (b) four (4) percent of the bid price to all bids in Group B.
- 7.4 The lowest-evaluated bid shall be determined using the adjusted bid prices including added margins.
- 8. Determination of Best Evaluated Bid or Bids**
- 8.1 The bid with the lowest evaluated price, from among those which are eligible, compliant and substantially responsive shall be the best evaluated bid.

E Post-qualification

LVBC shall undertake a post qualification on the Best Evaluated Bidder to confirm whether the best evaluated bidder has the capacity and financial resources to execute the procurement.

Section 4. Bidding Forms

Table of Contents

Standard Bid Forms

1.	Bid Submission Sheet.....	26
2	Bid Security	30
4.	Price Schedule.....	32
5	Qualification Form.....	33

Part 1: Section 4 Bidding Forms

[This Bid Submission Sheet should be on the letterhead of the Bidder and should be signed by a person with the proper authority to sign documents that are binding on the Bidder. It should be included by the Bidder in its bid]

1. Bid Submission Sheet

Date: *[insert date (as day, month and year) of bid submission]*

Procurement Reference No: *[insert Procurement Reference number]*

To: **Lake Victoria Basin Commission**

We, the undersigned, declare that:

- (a) We have examined and have no reservations to the Bidding Document, including Addenda No.: *[insert the number and issuing date of each Addenda]*;
- (b) We offer to provide the services in conformity with the Bidding Document for the *[insert a brief description of the Services]*;
- (c) The total price of our Bid is: *[insert the total bid price in words and figures, indicating the amounts and currency]*; This amount is exclusive of local taxes which we have estimated at *[insert amount in words and figures]*;
- (d) Our bid shall be valid until the date specified in ITB Sub-Clause 18.1 and it shall remain binding upon us and may be accepted at any time before that date;
- (e) If our bid is accepted, we commit to obtain a Performance Security in accordance with the Bidding Document where required in the amount of *[insert amount and currency in words and figures of the performance security]* for the due performance of the Contract;
- (f) We, including any subcontractors or providers for any part of the contract resulting from this procurement process, are eligible to participate in public procurement in accordance with ITB Clause 4.1;
- (g) We, including any subcontractors or providers for any part of the contract resulting from this procurement process are registered with the LVBC (. *[Bidders who are not registered or whose subcontractors are not registered should amend the statement to reflect their status]*);
- (h) We, including any associates or Joint Venture partners for any part of the contract, have nationals from the following eligible countries; *[Insert details]*
- (i) We are eligible for a Margin of Preference in accordance with ITB Clause 33 and are eligible for inclusion in *[insert Group A or Group B as appropriate]* and enclose documentary evidence of our eligibility;
[or]
We are not eligible for a Margin of Preference in accordance with ITB Clause 33;
- (j) We have signed and undertake to abide by the Code of Ethical Conduct for Bidders and Providers attached during the procurement process and the execution of any resulting contract;
- (k) The following commissions, gratuities, or fees have been paid or are to be paid with respect to the bidding process or execution of the Contract: *[insert complete name of*

Part 1: Section 4 Bidding Forms

each Recipient, its full address, the reason for which each commission or gratuity was paid and the amount and currency of each such commission or gratuity];

Name and address of Recipient	Purpose/Reason	Currency and Amount

[If none has been paid or is to be paid, indicate “none”]

- (l) We are not participating, as Bidders, in more than one bid in this bidding process;
- (m) We, including any subcontractors, do not have any conflict of interest as detailed in ITB Clause 4.4;
- (n) We, our affiliates or subsidiaries—including any subcontractors or Providers for any part of the contract—have not been suspended by any relevant Authority in the Partner States from participating in public procurement;
- (o) Our Bid is binding upon us, subject to modifications agreed during any contract negotiations;
- (p) We understand that you are not bound to accept the lowest evaluated bid or any other bid that you may receive;

Name: *[insert complete name of person signing the Bid]*

In the capacity of *[insert legal capacity of person signing the bid]*

Signed: *[signature of person whose name and capacity are shown above]*

Duly authorised to sign the bid for and on behalf of: *[insert complete name of Bidder]*

Dated on _____ day of _____, _____ *[insert date of signing]*

ETHICAL CONDUCT IN BUSINESS FOR BIDDERS AND PROVIDERS

1. Ethical Principles

Bidders and providers shall at all times-

- (a) maintain integrity and independence in their professional judgement and conduct;
- (b) comply with both the letter and the spirit of-
 - i. the Procurement Policy and Procedures of EAC; and
 - ii. any contract awarded.
- (c) avoid associations with businesses and organisations which are in conflict with this code.

2. Standards

Bidders and providers shall-

- (a) strive to provide works, services and supplies of high quality and accept full responsibility for all works, services or supplies provided;
- (b) comply with the professional standards of their industry or of any professional body of which they are members.

3. Conflict of Interest

Bidders and providers shall not accept Procurement which would constitute a conflict of interest with, any prior or current contract with any LVBC. Bidders and providers shall disclose to all concerned parties those conflicts of interest that cannot reasonably be avoided or escaped.

4. Confidentiality and Accuracy of Information

- (1) Information given by bidders and providers in the course of procurement processes or the performance of Procurement shall be true, fair and not designed to mislead.
- (2) Providers shall respect the confidentiality of information received in the course of performance of a contract and shall not use such information for personal gain.

5. Gifts and Hospitality

Bidders and providers shall not offer gifts or hospitality directly or indirectly, to staff of LVBC that might be viewed by others as having an influence on a government procurement decision.

6. Inducements

- (1) Bidders and providers shall not offer or give anything of value to influence the action of a public official in the procurement process or in contract execution.
- (2) Bidders and providers shall not ask any LVBC official to do anything which is inconsistent with the provisions of the EAC Procurement Manual or the Procurement Code of Ethics.

7. Fraudulent Practices

Bidders and providers shall not-

- (a) collude with other businesses and organisations with the intention of depriving LVBC of the benefits of free and open competition.
- (b) enter into business arrangements that might prevent the effective operation of fair competition;
- (c) engage in deceptive financial practices, such as bribery, double billing or other improper financial practices;
- (d) misrepresent facts in order to influence a procurement process or the execution of a contract to the detriment of LVBC; or utter false documents;
- (e) unlawfully obtain information relating to a procurement process in order to influence the process or execution of a contract to the detriment of LVBC; and

Part 1: Section 4 Bidding Forms

- (f) withholding information from LVBC during contract execution to the detriment of LVBC.

I agree to comply with the above code of ethical conduct in business.

AUTHORISED SIGNATORY

NAME OF BIDDER/PROVIDER

Part 1: Section 4 Bidding Forms

[This Bid Security should be on the letterhead of the issuing Financial Institution and should be signed by a person with the proper authority to sign the Bid Security. It should be included by the Bidder in its bid].

2. Bid Security

Date: [insert date (as day, month and year) of bid submission]

Procurement Reference No.: [insert Procurement Reference Number]

To: **Lake Victoria Basin Commission**

Whereas *[insert complete name of Bidder]* (hereinafter “the Bidder”) has submitted its bid dated *[insert date (as day, month and year)]* for Procurement Reference number *[insert Procurement Reference number]* for the supply of *[insert brief description of the Services]*, hereinafter called “the Bid.”

KNOW ALL PEOPLE by these presents that WE *[insert complete name of institution issuing the Bid Security]*, of *[insert city of domicile and country of nationality]* having our registered office at *[insert full address of the issuing institution]* (hereinafter “the Guarantor”), are bound unto the Lake Victoria Basin Commission (hereinafter “LVBC”) in the sum of *[specify in words the amount and currency of the bid security]* *[specify the amount and currency in figures]*, for which payment well and truly to be made to the aforementioned LVBC, the Guarantor binds itself, its successors or assignees by these presents. Sealed with the Common Seal of this Guarantor this *[insert day in numbers]* day of *[insert month]*, *[insert year]*.

THE CONDITIONS of this obligation are the following:

1. If the Bidder withdraws its bid during the period of bid validity specified by the Bidder in the Bid Submission Sheet, except as provided in ITB Sub-Clause 18.3; or
2. If the Bidder, having been notified of the acceptance of its bid by LVBC, during the period of bid validity, fails or refuses to:
 - (a) sign the Contract in accordance with ITB Clause 39; or
 - (b) furnish the Performance Security, in accordance with the ITB Clause 41; or
 - (c) accept the correction of its bid by LVBC, pursuant to ITB Clause. 29;

we undertake to pay LVBC up to the above amount upon receipt of its first written demand, without LVBC having to substantiate its demand, provided that in its demand LVBC states that the amount claimed by it is due to it, owing to the occurrence of one or more of the above conditions, specifying the occurred conditions.

This security shall remain in force up to and including *[insert date in accordance with ITB Clause 19.3]*, and any demand in respect thereof should be received by the Guarantor no later than the above date. This guarantee is subject to the Uniform Rules for Demand Guarantees, ICC Publication No. 758.

Signed: *[insert signature of person whose name and capacity are shown below]*

Name: *[insert complete name of person signing the Bid]*

In the capacity of *[insert legal capacity of person signing the bid]*

Duly authorised to sign the bid for and on behalf of: *[insert complete name of Bidder]*

[Use Bidder's Letterhead]
[Name of Bidder]
[Physical Address of Bidder]

3. Bid-Securing Declaration

Date: *[insert date (as day, month and year)]*
Procurement Reference. No.: *[insert Procurement Reference Number]*

To: Lake Victoria Basin Commission

We, the undersigned, declare that:

1. We understand that, according to your conditions, bids must be supported by a Bid-Securing Declaration.
2. We accept that we may be suspended for three years by LVBC from being eligible for bidding in any contract with LVBC, if we are in breach of our obligation(s) under the bid conditions, because we:
 - (a) have withdrawn our bid during the period of bid validity specified by us in the Bid Submission Sheet or
 - (b) having been notified of the acceptance of our bid by LVBC during the period of bid validity (i) fail or refuse to execute the Contract if required or (ii) fail or refuse to furnish the Performance Security in accordance with ITB Clause 41; or (iii) fail or refuse to accept the correction of our bid by LVBC, pursuant to ITB Clause 29;
3. We understand this Bid Securing Declaration shall remain valid and including *[insert date in accordance with ITB Clause 19.3]*

Signed: *[insert signature of person whose name and capacity are shown]* In the capacity of *[insert legal capacity of person signing the Bid Securing Declaration]*

Name: *[insert complete name of person signing the Bid Securing Declaration]*

Duly authorized to sign the bid securing declaration for and on behalf of: *[insert complete name of Bidder]*

Dated on _____ day of _____, _____ *[insert date of signing]*

Corporate Seal (where appropriate)

[Note: In case of a Joint Venture, the Bid Securing Declaration must be in the name of all partners to the Joint Venture that submits the bid.]

Part 1: Section 4 Bidding Forms

[This Price Schedule should be signed by a person with the proper authority to sign documents for the Bidder. It should be included by the Bidder in its bid. The Bidder may reproduce this in landscape format but is responsible for its accurate reproduction].

4. Price Schedule

Date: *[insert date (as day, month and year) of bid submission]*

Procurement Reference No: *[insert Procurement Reference number]*

Name of Bidder: *[Insert the name of the Bidder]*

Activity	Input Qty	Unit of measure	Unit Price	Total Price
Local Taxes				
Total bid price				

NB: Bidders must annex a detailed schedule of calculated premiums charged per family (principal and dependants)

Signed: *[signature of person whose name and capacity are shown below]*

Name: *[insert complete name of person signing the bid]*

In the capacity of *[insert legal capacity of person signing the bid]*

Duly authorised to

sign the bid for

and on behalf of: *[insert complete name of Bidder]*

Dated on _____ day of _____, _____ *[insert date of signing]*

Part 1: Section 4 Bidding Forms

[This Qualification Form should be submitted for the Bidder. The form should be on the letterhead of the Bidder and should be signed by a person with the proper authority to sign. It should be included by the Bidder in its bid, if so stated in Section 3.

The information will be used for purposes of post-qualification or for verification of pre-qualification. This information will not be incorporated in the Contract. Attach additional pages as necessary.

Refer to Section 3, Evaluation Methodology and Criteria for details of the criteria to be met and information to be completed].

5. Qualification Form

Name of Bidder:	
------------------------	--

1. The work performed providing Services of a similar nature and value over recent years is: *[List also details of Services under way or committed, including expected completion date.]*

No	Name of Client and Contact Person	Type of Work Performed	Duration and Dates of Contract	Value of contract

2. The major items of equipment proposed for carrying out the Services are: *(If Applicable)*

Item of Equipment	Description, make and age (years)	Condition (new, good, poor) and number available	Owned, leased, or to be purchased

Part 1: Section 4 Bidding Forms

3. The qualifications and experience of key personnel proposed for administration and execution of the Contract are: *[Attach biographical data.]*

Position	Name	Years of Experience (general)	Year of Experience in proposed position

4. Banks that may provide references if contacted by LVBC are: *[State name, address and telephone, telex and facsimile numbers]*

5. Additional qualification information is attached, as required.

We, the undersigned, declare that

(a) the information contained in and attached to this form is true and accurate as of the date of bid submission:

or [delete statement which does not apply]

(b) the originally submitted pre-qualification information remains essentially correct as of the date of bid submission.

Signed: *[signature of person whose name and capacity are shown below]*

Name: *[insert complete name of person signing the Qualification Form]*

In the capacity of *[insert legal capacity of person signing the Qualification Form]*

Duly authorised to sign
the Qualification Form

for and on behalf of: *[insert complete name of Bidder]*

Dated on _____ day of _____, _____ *[insert date of signing]*

Section 5. Eligible Countries

Procurement Reference Number: LVBC/SVS/24-25/01

All EAC Partner State countries are eligible except countries subject to the following provisions.

A country shall not be eligible if:

- (a) as a matter of law or official regulation, East African Community and/or the Government of Kenya, prohibits commercial relations with that country, provided that EAC is satisfied that such exclusion does not preclude effective competition for the provision of services required; or
- (b) by an act of compliance with a decision of the United Nations Security Council taken under Chapter VII of the Charter of the United Nations, the Government of Kenya prohibits any import of Services from that country or any payments to persons or entities in that country.

Section 6. Statement of Requirements

TERMS OF REFERENCE FOR PROVISION OF MEDICAL INSURANCE COVER SERVICES FOR LAKE VICTORIA BASIN COMMISSION STAFF AND THEIR DEPENDANTS

Background

The Lake Victoria Basin Commission (LVBC) is a specialized institution of the East African Community mandated with the sustainable management of the Lake Victoria basin. LVBC is headquartered in Kisumu, Kenya.

LVBC wishes to engage a qualified Underwriter or consortium of Underwriters to provide annual medical insurance cover for its staff and their dependents for a period of three (3) years subject to annual performance evaluation and upon satisfactory performance. Bidders are required to cost for one year cover period whose premium rates shall apply in the entire cover period of 3 years.

The Lake Victoria Basin Commission (LVBC) Insurance covers for staff and other persons in the service of the Commission in respect of medical insurance (Member of staff and their dependents) including all necessary medical treatment including dental, optical and chronic conditions. The listed staff and dependents (Annex I) are currently spread or on official duty in the East African Community Partner States namely Republic of Burundi, Republic of Kenya, Democratic Republic of Congo, Republic of Rwanda, Republic of South Sudan, Republic of Uganda, and United Republic of Tanzania. Republic of Somalia is the newest member of the EAC with no current presence of LVBC staff or dependants in the country. However, there may be need for inclusion of the insurance coverage when the need arises.

The proposed staff medical scheme shall be fully enhanced medical scheme cover and is intended to provide all employees and their dependents quality medical and health care service on 24 hours cover within East Africa as well as Out of East Africa.

While it is appreciated that medical scheme comes with inherent controls and procedures, LVBC is expecting that the selected provider will look at the possibility of ensuring that any controls and procedures are not unnecessarily bureaucratic and cumbersome.

Features of the Medical Cover

Duration of Contract	Three (3) years with effect from 1 st August 2024 subject to annual performance evaluation and satisfactory performance.
Period of Cover	Annual Cover with effect from 1 st August 2024. Subsequent annual cover period is based on

	satisfactory performance by the Underwriter after LVBC conducts an annual performance evaluation and notifies the Underwriter in writing to place cover.
Time of cover	24 hours (24/7)
No. of members	<p>Executive staff 1 person</p> <p>Other Staff and their Dependants: 137 persons</p> <p>Total: 138 persons</p> <ul style="list-style-type: none"> No. of spouse - Max 1 per employee No. of children- Max 4 per employee <p>The numbers may vary before and after award due to separation, recruitment of new staff and new-born children. (Note: the current number of members including Staff (Principal member) and dependants (1 spouse and max. of 4 children) is indicated in Annex:1)</p>
Scope of cover	<p>Medical Cover to employees and their dependants who are located across the eight Partner States of the East African Community. The distribution is subject to the list provided by LVBC. (The details of LVBC personnel are confidential to LVBC). The List will only be availed to the successful and contracted bidder.</p> <p>There will be two categories of benefit to be provided under the medical insurance.</p> <ol style="list-style-type: none"> Executive (1) - Gold Other Staff and their dependants (137) - Silver <p>(As indicated in Annex 1)</p>
Maximum annual Cover per member	
Inpatient	
Executive Staff	USD 200, 000 for Inpatient
Other Staff & Dependants	USD 160, 000 for Inpatient
Outpatient	
Executive Staff	USD 3,000

Other Staff & Dependants	USD 2,500
Maternity Executive Staff	USD 7,000
Other Staff & Dependants	USD 6,000
Dental Executive Staff	USD 2,000
Other Staff & Dependants	USD 1,800
Optical Executive Staff	USD 2,000
Other Staff & Dependants	USD 1,800
Funeral Expenses Executive Staff	USD 1,500
Other Staff & Dependants	USD 1,000
Prosthesis	Fully
Organ transparent and dialysis	Fully
Pre-existing and chronic conditions	Fully
Mental conditions	Fully

SALIENT FEATURES

Eligibility Age	Children all births including premature delivery	From birth up to 24 years; Note: No grand children
	Employee and Spouse	N/A
Waiting Period	Existing members	None
	New employees and dependants (spouse and own children)	None
Cover Outside the East African Region	On annual leave/ holiday	Six weeks
	On official work	Six weeks
Any other medical services:	Treatment of Staff and their dependants out of East Africa Countries	Complicated cases on referral

A. IN-PATIENT

In-Patient Benefits

- i. Admission in any of the major Hospitals spread within the East African Community Region (Tanzania, Kenya, Uganda, Rwanda, Burundi, South Sudan, DR Congo);
- ii. Accommodation for parent/guardian accompanying a child below 10 years;

-
- iii. Doctors, surgeons and specialist fees;
 - iv. Laboratory investigations, X-rays, Ultrasound, ECG, MRI Scans, computerized tomography, pathology;
 - v. Psychiatric cases;
 - vi. Prescribed medicines, dressings, surgical appliances and nursing procedures;
 - vii. Theatre including surgeon's fees and anaesthetists fees;
 - viii. Intensive Care Unit (ICU)/High Dependency Unit (HDU);
 - ix. Radiotherapy, Chemotherapy, Physiotherapy;
 - x. Day Care Surgery;
 - xi. Post hospitalization visits/follow ups within 3 weeks after discharge
 - xii. Maternity cover for all births including premature delivery including caesarean and management of any complication postpartum
 - xiii. Pandemic and Epidemic outbreak disease (including new diseases)
 - xiv. Heart pacemaker, breathing pacemaker, coronary angioplasty and stents,
 - xv. Fibrinolytic Therapy
 - xvi. Coronary bypass surgery
 - xvii. Fetal surgery
 - xviii. Referral for specialised medical treatment outside East African Region.

ADDED BENEFITS WITHIN IN-PATIENT

- i. Cover for Chronic, Pre-existing, Congenital, HIV and AIDS related conditions;
- ii. Dental cover as a result of illness;
- iii. Optical cover as a result of illness;
- iv. Standard private room for staff and dependants

IN-PATIENT MANAGEMENT

- i) Each employee and their dependants will be issued with a membership card (V.I.P) for identification by the insurance company;
- ii) Services will be offered on presentation of the employee's membership card;
- iii) All in-patient bills will be sent directly to the Underwriter for payment.
- iv) Patients will not be required to pay cash for treatment. In case of cash payments to hospitals which are not in the Underwriter's panel, patients will be reimbursed by the Underwriter within 30 days.
- v) Underwriter shall provide extent of coverage considering remote areas;
- vi) Underwriter shall Conduct Employee counselling/Wellness Programme;
- vii) The underwriter shall provide sensitization of staff on the usage of cover on annual basis;
- viii) Annual routine medical check-up for staff and dependants.

-
- ix) The underwriter to avail a suggestion Box within LVBC office to allow staff to assess the quality of the offered health care services.
 - x) The underwriter will submit a quarterly report of the utilization of benefits at the organization level as well as individual level.

OUT – PATIENT BENEFITS

- i. Routine outpatient consultation with a Medical Practitioner (consultation services);
- i. Consultation with a specialist within the East African Community or Outside the region (the specialists include Internists, Paediatricians, obstetricians, gynaecologists, lactation specialists, neonatologists, orthopaedic doctors, dermatologists, E.N.T doctor's, Oncologists, etc.) upon referral by a Medical Practitioner; Laboratory investigations and X-rays;
- i. Prescribed medicines, dressings, surgical appliances, nursing procedures, and internal surgical appliances, hormone therapy etc;
- ii. Out-Patient procedures eg. Dressing;
- v. Dental cover of Up to USD 2,000 for Executive staff and USD 1,800 for others;
- iii. Optical cover of Up to USD 2,000 for Executive staff and USD 1,800 for others
- iv. Prescribed physiotherapy
- v. Pre-natal/ante-natal – post natal care to six weeks post delivery
- vi. Routine immunization including vaccine for outbreak and other deadly disease;
 - i. Chronic & recurring conditions
 - ii. Counselling services
 - iii. Cancer cover
- iv. Annual routine check-up including but not limited to Blood pressure, Body mass index (BMI), Eyesight, Hearing, diabetes, Kidney, Liver, cholesterol, HIV, Breast cancer screening (mammogram); Cervical cancer screening (Pap test); HPV DNA test with Pap test; Colon cancer screening; Hepatitis B screening; Hepatitis C screening; High blood pressure screening ; Lung cancer screening ;Prostate cancer screening (PSA), colonoscopy;
- v. Consultation with a specialist within the East African Community or Outside the region (the specialists include Internists, Paediatricians, obstetricians, gynaecologists, lactation specialists, neonatologists, orthopaedic doctors, dermatologists, E.N.T doctor's, Oncologists, etc.) upon referral by a Medical Practitioner;
- vi. Health Education (Wellness programmes) including aerobics and others;

-
- vii. HIV/AIDS cover (voluntary counselling and testing and other related treatment)

OUT – PATIENT MANAGEMENT

- (i) Each employee and their dependants will be issued with a membership card (SMARTCARD) for identification by the insurance company;
- (ii) LVBC and the Underwriter will agree on a list of out-patient provider outlets/accredited hospitals;
- (iii) Members will be seen at any of the appointed out-patient provider outlets upon presentation of identification;
- (iv) Members will be allowed to access out-patient services from in-patient Underwriters' ie. Hospitals;
- (v) All out-patient bills will be sent directly to the Underwriter for payment;
- (vi) Patients will not be required to pay cash for treatment. In case of cash payments made to hospitals not in the Underwriter's panel, patients will be reimbursed by the Underwriter within 30 days.
- xi) Underwriter shall provide extent of coverage considering remote areas;
- xii) Underwriter shall Conduct Employee counselling/Wellness Programme;
- xiii) The underwriter shall provide sensitization of staff on the usage of cover on annual basis;
- xiv) Annual routine medical check-up for staff and dependants.
- xv) The underwriter to avail a suggestion Box within LVBC office to allow staff to assess the quality of the offered health care services.
- xvi) The underwriter will submit a quarterly report of the utilization of benefits at the organization level as well as individual level.

OTHER BENEFITS

- i. Last expense cover of USD. 1,500 for Executive staff and USD 1000 for other staff subject to overall cover limit;
- ii. Mortuary expense cover and body embalming
- iii. Emergency Road and Air evacuation
- iv. Where a member is referred for further medical attention all medical costs including transport and living expenses shall be met by the underwriter

QUALIFICATION OF BIDDER / SCHEDULE OF REQUIREMENTS:

The Insurance Underwriter Company must meet the following conditions:

- 1. An average annual positive turnover of at least USD 5,000,000 in medical insurance of which at least USD 3,000,000 shall be within the region.
- 2. Must have insurance contracts with at least five institutions (public or private) with at least 200 beneficiaries (individual persons) insured each for the last three years with an annual premium of at least USD 500,000 .
- 3. Shall provide proof of credit worthiness from the firm's bankers of at least USD 1,000,000.

4. Proof of presence in each EAC Partner State directly or through a local representative. Where the presence is through local representative, the bidder shall provide proof of a consortium agreement, partnership and authorization letter with local health insurance (mandatory) in the country.
5. The underwriter must provide proof that they have the ability to cover expenditures related to treatment of LVBC staff member or their dependants who are on travel outside the EAC Region.
6. The underwriter must provide proof that they have the ability to cover expenditures of LVBC staff members or their dependants who are referred to a hospital outside the EAC Region, including Europe, Asia and North America.
7. Audited accounts for the last three years approved by an accredited accounting firm within the region as submitted to the relevant revenue authorities.
8. The underwriter shall provide a list of Hospitals and Clinics for which they have running agreements in at least Six Partner States, and intention to partner with service providers in newer members of EAC (DRC).
9. The underwriter to provide a designated medical doctor residing in Kisumu to advise on medical treatment transfers, medical expense reimbursement and other related medical matters.
10. The underwriter shall submit a list of all staff dedicated to claim management and an organogram of the claim management department.

In addition, the bidder must indicate the compliance with the following requirements:

A. IN PATIENT

Items	Bidder's response	Comments
i. Admission in any of the major Hospitals spread within the East African Community Region (Tanzania, Congo, Kenya, Uganda, Rwanda, Burundi, and South Sudan);		
ii. Full board accommodation for parent/guardian accompanying a child below 10 years (Standard private room); In case, the hospital does not provide food, the insurance will reimburse the expenditure.		
iii. Road and Air Ambulance transport/Referral within and out of the region		
iv. Transport and full board accommodation for beneficiary and assistant during referral within hospital or out of hospital		
v. Doctors, surgeons, nursing care and specialist fees;		
vi. Laboratory investigations, X-rays, Ultrasound, ECG, MRI Scans, computerized tomography, pathology; CT Scans, endoscopy procedures .		
vii. Mental health care; including Psychiatric cases; include the medical treatment, medicines and rehabilitation services.		
viii. Prescribed medicines, dressings, surgical appliances, nursing procedures, and internal surgical appliances,		

hormone therapy, etc.		
ix. Theatre charges including surgeon's fees and anaesthetists fees;		
x. Intensive Care Unit (ICU)/High Dependency Unit (HDU);		
xi. Radiotherapy, Chemotherapy, Physiotherapy, pathology (laboratory) fees;		
xii. Day Care Surgery;		
xiii. Reconstruction plastic surgery due to illness or accident (including hermaphroditism reconstruction)		
xiv. Post hospitalization visits/follow due to illness or accident up within 6 weeks after discharge		
xv. Palliative care		
xvi. Heart pacemaker, breathing pacemaker, coronary angioplasty and stents,		
xvii. Fibrinolytic Therapy		
xviii. Coronary bypass surgery		
xix. Fetal surgery		
xx. Maternity cover for all births including premature delivery, neonatal care, caesarean section, and management of any complication postpartum		
xxi. Optical expenses arising from disease or accidents		
xxii. Cost of medical circumcision		
xxiii. Congenital conditions		
xxiv. Chronic illness coverage;		
xxv. Dental cover as a result of illness or accident		
xxvi. Cancer cover		
xxvii. All Organ/tissues transplant including expense for donor		
xxviii. Devices and Surgical Procedures to Treat Heart Failure		
xxix. HIV/AIDS cover (conventional, accepted, recognized treatment)		
xxx. Pre-existing conditions		
xxxi. Referral to the specialised hospitals out of East Africa including Europe, Asia and North America. for the complicated cases		
xxxii. Any other service not included above but may be mutually agreed upon from time to time		

B. OUTPATIENT

ITEMS	Bidder's response s	Comments
i. Routine outpatient consultation with a Medical Practitioner (consultation services) ;		

ii.	Consultation with a specialist within the East African Community or Outside the region (the specialists include Internists, Paediatricians, obstetricians, gynaecologists, lactation specialists, neonatologists, orthopaedic doctors, dermatologists, E.N.T doctor's, oncologists, etc.) upon referral by a Medical Practitioner;		
iii.	Laboratory investigations,		
iv.	Radiography services including X-rays Diagnostic, ultrasound, EEG, ECG and computerized Tomography, MRI scans; endoscopy procedures		
v.	Prescribed drugs/ medicines including glasses;		
vi.	Dental services including orthodontics, orthodontics procedures and braces		
vi.	Optical services and ophthalmological services including myopia cases		
vii.	Prescribed physiotherapy		
viii.	Hepatitis B and C immunization and treatment		
ix.	Prosthesis including dental, prosthodontics, hearing aid and breast prosthesis		
x.	Pre-natal/ante-natal – post natal care to six weeks post delivery		
xi.	Mental Health care including Psychiatric cases; include the medical treatment and medicines		
ii.	Routine immunization including vaccine for outbreak and other deadly disease;		
xii.	Chronic & recurring conditions and home nursing care		
xiii.	Counselling services		

xiv.	Health Education (Wellness programmes) including aerobics and others		
xv.	HIV/AIDS cover (voluntary counselling and testing and other related treatment)		
xvi.	Chiropractic and dialysis upon referral & approval		
iii.	Post treatment rehabilitation (Stroke, accident,...);		
xvii.	Annual routine check-up including Blood pressure, Body mass index (BMI), Eyesight, Hearing , diabetes, Kidney, Liver , cholesterol, HIV, Breast cancer screening (mammogram); Cervical cancer screening (Pap test) ; HPV DNA test with Pap test; Colon cancer screening ¹ ; Hepatitis B screening; Hepatitis C screening; High blood pressure screening ;Lung cancer screening ;Prostate cancer screening (PSA), colonoscopy		
xviii.	Prescribed medicines, dressings, surgical appliances, nursing procedures, and internal surgical appliances, hormone therapy, etc.		
xix.	Any other epidemic illness (including new diseases).		
xx.	Blood pressure monitor kit, home blood glucose monitoring kit		

C. OVERSEAS TREATMENT

Items	Bidder's responses	Comments
On recommendations of an attending doctor, the staff or their dependants will be referred to specialized and advanced medical treatment outside East Africa a		

hospital outside the EAC Region, including Europe, Asia and North America. The underwriter will cater for travel cost (ticket, visa and airport transfer: return ticket) for a member, an assistant and medical practitioner who are accompanying the patient. The underwriter will also take in charge the cost of specialized treatment and full board accommodation whether in hospital or out of Hospital during the treatment on full board.		
For staff travelling out of East Africa, the underwriter will ensure that the staff have an insurance that works at that particular destination. This insurance will cover only the emergency and evacuation of members.		

D. Other benefits

Items	Bidder's response	Comments
i. Mortuary expenses and body embalming ;		
ii. Funeral expenses cover		
iii. Emergency Road & Air evacuation and repatriation		
i. Where a member is referred for further medical attention all medical costs including transport and living expenses of beneficiaries and assistant shall be met by the underwriter whether in hospital or out of Hospital during the treatment on full board .		

F. BENEFITS

I. IN PATIENT

ITEMS	BENEFITS	Bidder's response	Comments
Executive Staff	USD 200, 000		
Staff & dependants	USD 160, 000		
Payment of medical bills	The staff will be insured 100% and the co-payment of bills by LVBC Staff or dependants will not be allowed;		

II. OUTPATIENT

ITEMS	BENEFITS	Bidder's response	Comments
Outpatient Executive Staff	USD 3,000		
Staff & dependants	USD 2,500		
Maternity Executive Staff	USD 7,000		
Staff & dependants	USD 6,000		
Dental Executive Staff	USD 2,000		
Staff & dependants	USD 1,800		
Optical Executive Staff	USD 2,000		
Staff & dependants	USD 1,800		
Prosthesis	Fully		
Organ transparent and dialysis	Fully		
Pre-existing and chronic conditions	Fully		

Psychiatric conditions	Fully		
Funeral expenses Executive Staff	USD 1,500		
Staff & dependants	USD 1,000		
Payment of medical bills	The staff will be insured 100% and the co-payment of bills by Staff or dependants will not be allowed;		
Any other limits	To be indicated by Underwriter		

ANNEX I
LIST OF PRINCIPAL MEMBERS AND THEIR DEPENDANTS TO BE
COVERED UNDER LAKE VICTORIA BASIN COMMISSION
MEDICAL INSURANCE SCHEME

S/N	Principal Member and dependants	Gender	Insurance type
1	Principal Member	Male	Gold
2	Spouse	Female	Silver
3	Child under 24 years	Male	Silver
4	Child under 24 years	Male	Silver
5	Child under 24 years	Female	Silver
6	Child under 24 years	Male	Silver
7	Principal Member	Male	Silver
8	Spouse	Female	Silver
9	Child under 24 years	Female	Silver
10	Child under 24 years	Male	Silver
11	Child under 24 years	Male	Silver
12	Principal Member	Male	Silver
13	Spouse	Female	Silver
14	Child under 24 years	Male	Silver
15	Child under 24 years	Female	Silver
16	Child under 24 years	Male	Silver
17	Principal Member	Male	Silver
18	Child under 24 years	Female	Silver
19	Child under 24 years	Male	Silver
20	Spouse	Female	Silver
21	Child under 24 years	Female	Silver
22	Child under 24 years	Female	Silver
23	Principal Member	Female	Silver
24	Child under 24 years	Female	Silver
25	Child under 24 years	Male	Silver
26	Child under 24 years	Female	Silver
27	Child under 24 years	Female	Silver
28	Principal Member	Male	Silver
29	Spouse	Female	Silver
30	Child under 24 years	Female	Silver
31	Child under 24 years	Male	Silver
32	Child under 24 years	Male	Silver
33	Child under 24 years	Female	Silver
34	Principal Member	Female	Silver
35	Principal Member	Male	Silver
36	Principal Member	Male	Silver
37	Spouse	Female	Silver
38	Child under 24 years	Female	Silver
39	Child under 24 years	Male	Silver

40	Child under 24 years	Male	Silver
41	Principal Member	Male	Silver
42	Spouse	Female	Silver
43	Child under 24 years	Female	Silver
44	Child under 24 years	Female	Silver
45	Principal Member	Female	Silver
46	Spouse	Male	Silver
47	Child under 24 years	Female	Silver
48	Child under 24 years	Female	Silver
49	Child under 24 years	Male	Silver
50	Principal Member	Male	Silver
51	Child under 24 years	Male	Silver
52	Child under 24 years	Male	Silver
53	Principal Member	Female	Silver
54	Spouse	Male	Silver
55	Child under 24 years	Female	Silver
56	Principal Member	Female	Silver
57	Principal Member	Male	Silver
58	Spouse	Female	Silver
59	Child under 24 years	Female	Silver
60	Principal Member	Male	Silver
61	Spouse	Female	Silver
62	Child under 24 years	Male	Silver
63	Child under 24 years	Female	Silver
64	Child under 24 years	Male	Silver
65	Principal Member	Male	Silver
66	Spouse	Female	Silver
67	Child under 24 years	Male	Silver
68	Child under 24 years	Female	Silver
69	Principal Member	Male	Silver
70	Spouse	Female	Silver
71	Child under 24 years	Female	Silver
72	Child under 24 years	Female	Silver
73	Principal Member	Male	Silver
74	Spouse	Female	Silver
75	Child under 24 years	Male	Silver
76	Child under 24 years	Female	Silver
77	Child under 24 years	Male	Silver
78	Principal Member	Male	Silver
79	Spouse	Female	Silver
80	Child under 24 years	Male	Silver
81	Child under 24 years	Male	Silver
82	Child under 24 years	Male	Silver
83	Child under 24 years	Female	Silver

84	Principal Member	Female	Silver
85	Spouse	Male	Silver
86	Child under 24 years	Male	Silver
87	Child under 24 years	Male	Silver
88	Principal Member	Female	Silver
89	Spouse	Male	Silver
90	Principal Member	Male	Silver
91	Spouse	Female	Silver
92	Child under 24 years	Female	Silver
93	Child under 24 years	Female	Silver
94	Child under 24 years	Female	Silver
95	Child under 24 years	Female	Silver
96	Principal Member	Female	Silver
97	Spouse	Male	Silver
98	Child under 24 years	Female	Silver
99	Principal Member	Male	Silver
100	Spouse	Female	Silver
101	Child under 24 years	Male	Silver
102	Child under 24 years	Female	Silver
103	Child under 24 years	Male	Silver
104	Child under 24 years	Male	Silver
105	Principal Member	Male	Silver
106	Spouse	Female	Silver
107	Child under 24 years	Female	Silver
108	Child under 24 years	Female	Silver
109	Child under 24 years	Female	Silver
110	Child under 24 years	Male	Silver
111	Principal Member	Male	Silver
112	Spouse	Female	Silver
113	Child under 24 years	Female	Silver
114	Child under 24 years	Female	Silver
115	Child under 24 years	Male	Silver
116	Principal Member	Male	Silver
117	Spouse	Female	Silver
118	Child under 24 years	Male	Silver
119	Principal Member	Female	Silver
120	Spouse	Male	Silver
121	Principal Member	Male	Silver
122	Spouse	Female	Silver
123	Child under 24 years	Male	Silver
124	Child under 24 years	Male	Silver
125	Child under 24 years	Female	Silver
126	Principal Member	Male	Silver
127	Spouse	Female	Silver

128	Child under 24 years	Female	Silver
129	Principal Member	Male	Silver
130	Principal Member	Male	Silver
131	Principal Member	Male	Silver
132	Principal Member	Male	Silver
133	Principal Member	Male	Silver
134	Principal Member	Male	Silver
135	Principal Member	Male	Silver
136	Principal Member	Male	Silver
137	Principal Member	Male	Silver
138	Principal Member	Male	Silver

Section 7: General Conditions of Contract for the Procurement of Non-Consultancy Services

Table of Clauses

A	General Provisions	54
1	Definitions.....	54
2	Corrupt Practices	55
B	The Contract.....	55
3	Contract Documents	55
4	Governing Law.....	56
5	Language	56
6	Notices	56
7	Assignment.....	56
8	Subcontracting	56
9	Change Orders and Contract Amendments	56
10	Change in Laws.....	57
11	Taxes and Duties	57
12	Force Majeure	57
13	Suspension of Assignment	58
14	Termination.....	59
15	Cessation of Rights and Obligations or Services	60
16	Cessation of Services	60
17	Settlement of Disputes	60
18	Liquidated Damages.....	60
19	Commencement of Services.....	61
20	Completion Period and Completion of the Services	61
C	Obligations of LVBC	61
21	Provision of Information and Assistance	61
D	Payment.....	61
22	Contract Price.....	61
23	Price Adjustments	62
24	General Payment Procedure	62
25	Advance Payment Guarantee	62
E	Obligations of the Provider	63
26	Obligations of the Provider	63
27	Eligibility	63
28	Code of Conduct	63
29	Indemnification	63
30	Insurance to be Taken Out by the Provider	64
31	Accounting, Inspection and Auditing.....	64
F	Performance of the Services	64
32	Scope of Services	64
33	Provider's Personnel	65
34	Working hours of the Personnel.....	65
35	Replacement of Personnel.....	65
36	Performance Security	65

Section 7: General Conditions of Contract for the Procurement of Non-Consultancy Services

A General Provisions

1 Definitions

- 1.1 The headings and titles of these General Conditions of Contract shall not limit, alter or affect the meaning of the Contract.
- 1.2 Unless the context otherwise requires, the following words and terms shall have the meanings assigned to them:
- (a) “Contract” means the Agreement entered into between the Parties and includes the Contract Documents.
 - (b) “Contract Documents” means the documents listed in the GCC, including all attachments, appendices, and all documents incorporated by reference therein, and shall include any amendments thereto.
 - (c) “Contract Price” means the sum stated in the Agreement representing the total amount payable for the provision of the Services.
 - (d) “Day” means working day. “Month” means calendar month.
 - (e) “Eligible Countries” means the countries and territories eligible as listed in the SCC.
 - (f) “GCC” means the General Conditions of Contract.
 - (g) “Party” means LVBC or the Provider, as the case may be, and “Parties” means both of them.
 - (h) “Personnel” means persons engaged by the Provider or by any Sub-contractor as employees and assigned to the performance of the Services or any part thereof;
 - (i) “Provider” means the natural person, private or government entity, or a combination of the above, whose bid to perform the Contract has been accepted by LVBC and is named as such in the Agreement, and includes the legal successors or permitted assigns of the Provider.
 - (j) “SCC” means the Special Conditions of Contract.
 - (k) “Services” means the services to be performed by the Provider as described in the contract.
 - (l) “Subcontractor” means any natural person, private or government LVBC, or a combination of the above, including its legal successors or permitted assigns, to whom any part of the Services to be provided or execution of any part of the Services is subcontracted by the Provider.
- 1.3 If the context so requires it, singular means plural and vice versa.
- 1.4 Nothing contained herein shall be construed as establishing a relation of master and

servant or of principal and agent between LVBC and the Provider.

2 Corrupt Practices

- 2.1 It is LVBC's policy to require that LVBC staff as well as Bidders and Providers under LVBC financed procurement, observe the highest standards of ethics during the procurement and execution of such procurement. In pursuit of this policy, LVBC:
- a) defines, for the purposes of this provision, the terms set forth below as follows:
 - (i) "corrupt practice" means the offering, giving, receiving, or soliciting, directly or indirectly, of anything of value, to influence the action of a public official in the procurement process or in contract execution; and
 - (ii) "fraudulent practice" is any act or omission, including a misrepresentation, that knowingly or recklessly misleads, or attempts to mislead, a party to obtain a financial or other benefit or to avoid an obligation;
 - (iii) "collusive practice" is an arrangement between two or more parties designed to achieve an improper purpose, including to influence improperly the actions of another party;
 - (iv) "coercive practice" is impairing or harming, or threatening to impair or harm, directly or indirectly, any party or the property of the party to influence improperly the actions of a party;
 - b) will suspend a firm, either indefinitely or for a stated period of time, from being awarded an LVBC funded contract if it at any time determines that the firm has engaged in corrupt, fraudulent, collusive or coercive practices in competing for, or in executing any contract irrespective of the funding source.
- 2.2 The Provider shall permit LVBC to inspect the Provider's accounts and records relating to the performance of the Services and to have them audited by auditors appointed by LVBC if so required.
- 2.3 In pursuit of the policy defined in GCC Clause 2.1, LVBC may terminate a Contract for Services if it at any time determines that corrupt, fraudulent, collusive or coercive practices were engaged in by representatives of LVBC or of a Provider, during the procurement or the execution of that contract.

B The Contract

3 Contract Documents

- 3.1 The documents forming the Contract shall be interpreted in the following order of priority:
- (a) Agreement,
 - (b) Provider's Bid as amended by clarifications,
 - (c) Special Conditions of Contract,
 - (d) General Conditions of Contract,
 - (e) Statement of Requirements,
 - (f) any other document listed in the SCC as forming part of the Contract.

All documents forming the Contract are intended to be correlative, complementary, and

mutually explanatory.

- 3.2 No amendment, modification or other variation of the Contract shall be valid unless an Amendment to Contract is made in writing, is dated, expressly refers to the Contract, and is signed by a duly authorised representative of each party thereto.
- 3.3 If any provision or condition of the Contract is prohibited or rendered invalid or unenforceable, such prohibition, invalidity or unenforceability shall not affect the validity or enforceability of any other provisions and conditions of the Contract.
- 3.4 Any action required or permitted to be taken, and any document required or permitted to be executed, under the Contract by LVBC or the Provider may be taken or executed by the authorised representatives specified in the SCC.
- 3.5 The Contract constitutes the entire agreement between LVBC and the Provider and supersedes all communications, negotiations and agreements (whether written or oral) of parties with respect thereto made prior to the date of Contract. No agent or representative of either Party has authority to make, and the Parties shall not be bound by or be liable for, any statement, representation, promise or agreement not set forth herein.

4 Governing Law

- 4.1 The Contract shall be governed by and interpreted in accordance with the laws of Kenya unless otherwise specified in the SCC.

5 Language

- 5.1 The Contract as well as all correspondence and documents relating to the Contract exchanged by the Provider and LVBC, shall be written in English unless specified otherwise in the SCC.

6 Notices

- 6.1 Any notice, request or consent required or permitted to be given or made pursuant to the Contract shall be in writing. Any such notice shall be deemed to have been given when delivered to the authorised representative of the Party at the address specified in the SCC.
- 6.2 A Party may change its address for notice hereunder by giving the other Party notice of such change.

7 Assignment

- 7.1 LVBC or the Provider shall not assign, in whole or in part, their obligations under this Contract, except with the prior written consent of the other party.

8 Subcontracting

- 8.1 The Provider shall request approval in writing from LVBC of all sub-contracts awarded under the Contract that are not included in the Contract. Subcontracting shall in no event relieve the Provider from any of its obligations, duties, responsibilities or liability under the Contract.
- 8.2 Sub-contracts shall comply with the provisions of GCC Clauses 2 and 27.

9 Change Orders and Contract Amendments

- 9.1 LVBC may at any time request the Provider through notice in accordance with GCC

Clause 6, to make changes within the general scope of the Contract.

- 13.2 If any such change causes an increase or decrease in the cost of, or the time required for, the Provider's performance of any provisions under the Contract, an equitable adjustment shall be made in the Contract Price or in the Completion Schedule, or both, and the Contract shall accordingly be amended. Any claims by the Provider for adjustment must be asserted within twenty-eight days from the date of the Provider's receipt of LVBC's change order.
- 13.3 Prices to be charged by the Provider for any additional Services or any related Supplies or Works that might be needed but which were not included in the Contract shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the Provider for similar services.

10 Change in Laws

- 10.1 Unless otherwise specified in the Contract, if after the date of the Bidding Document, any law, regulation, ordinance, order or bylaw having the force of law is enacted, promulgated, abrogated, or changed in Kenya or where the Site is located (which shall be deemed to include any change in interpretation or application by the competent authorities) that subsequently affects the Statement of Requirements and/or the Contract Price, then such Statement of Requirements and/or Contract Price shall be correspondingly increased or decreased, to the extent that the Provider has thereby been affected in the performance of any of its obligations under the Contract. Notwithstanding the foregoing, such additional or reduced cost shall not be separately paid or credited if the same has already been accounted for in the contract amendment provisions in accordance with GCC Clause 9 or price adjustment in accordance with GCC Clause 23.

11 Taxes and Duties

- 11.1 The Provider shall bear and pay all taxes, duties, and levies imposed on the Provider, by all municipal, state or national government authorities, both within and outside Kenya, in connection with the provision of the Services to be supplied under the Contract.
- 11.2 For the purpose of the Contract, it is agreed that the Contract Price specified in the Agreement is based on the taxes, duties, levies, and charges prevailing at the date twenty-eight (28) days prior to the date of bid submission (called "tax" in this clause). If any tax rates are increased or decreased, a new tax is introduced, an existing tax is abolished, or any change in interpretation or application of any tax occurs in the course of the performance of the Contract, which was or will be assessed on the Provider, its Subcontractors, or their employees in connection with performance of the Contract, an equitable adjustment to the Contract Price shall be made to fully take into account any such change by addition to or reduction from the Contract Price, as the case may be.

12 Force Majeure

- 12.1 For the purposes of the Contract, "Force Majeure" shall mean an event or events which are beyond the reasonable control of a Party, and which makes a Party's performance of its obligations hereunder impossible or so impractical as reasonably to be considered impossible in the circumstances, and includes, but is not limited to, war, riots, civil

disorder, earthquake, fire, explosion, storm, flood or other adverse weather conditions, strikes, lockouts or other industrial action (except where such strikes, lockouts or other industrial action are within the power of the Party invoking Force Majeure to prevent), confiscation or any other action by government agencies.

12.2 Force Majeure shall not include

- (a) any event which is caused by the negligence or intentional action of a Party or such Party's Sub-contractors or agents or employees; nor
- (b) any event which a diligent Party could reasonably have been expected to both:
 - (i) take into account from the effective date of the Contract; and
 - (ii) avoid or overcome in the carrying out of its obligations; nor
- (c) insufficiency of funds or failure to make any payment required hereunder.

12.3 The failure of a Party to fulfil any of its obligations hereunder shall not be considered to be a breach of, or default under, the Contract insofar as such inability arises from an event of Force Majeure, provided that the Party affected by such an event has taken all reasonable precautions, due care and reasonable alternative measures, all with the objective of carrying out the terms and conditions of the Contract.

12.4 A Party affected by an event of Force Majeure shall take all reasonable measures to

- (a) remove such Party's inability to fulfil its obligations hereunder with a minimum of delay; and
- (b) minimise the consequences of any event of Force Majeure.

12.5 A Party affected by an event of Force Majeure shall notify the other Party of such event as soon as possible, and in any event not later than fourteen (14) days following the occurrence of such event, providing evidence of the nature and cause of such event, and shall similarly give notice of the restoration of normal conditions as soon as possible.

12.6 During the period of their inability to perform the Services as a result of an event of Force Majeure, the Provider shall be entitled to continue to be paid under the terms of the Contract as well as to be reimbursed for additional costs reasonably and necessarily incurred by them during such period for the purposes of the Services and in reactivating the Services after the end of such period.

12.7 Not later than thirty (30) days after the Provider, as the result of an event of Force Majeure, has become unable to perform a material portion of the Services, the Parties shall consult with each other with a view to agreeing appropriate measures to be taken in the circumstances.

13 Suspension of Assignment

13.1 LVBC may, by written notice of suspension of the assignment to the Provider, suspend all payments to the Provider hereunder if the Provider fails to perform any of its obligations under the Contract, including the carrying out of the Services, provided that such notice of suspension shall:

- (a) specify the nature of the failure; and
- (b) request the Provider to remedy such failure within a period not exceeding thirty days

after receipt by the Provider of such notice of suspension.

14 Termination

14.1 LVBC may, by not less than thirty days written notice of termination to the Provider (except in the event listed in paragraph (f) below, for which there shall be a written notice of not less than sixty days), such notice to be given after the occurrence of any of the events specified in GCC Clause 14.1 (a) to (g), terminate the Contract if:

- (a) the Provider fails to remedy a failure in the performance of its obligations as specified in a notice of suspension of assignment pursuant to GCC Clause 13 within thirty days of receipt of such notice of suspension of assignment or within such other period agreed between the Parties in writing;
- (b) the Provider becomes, or if any of the Provider's Members becomes, insolvent or bankrupt or enters into any agreements with their creditors for relief of debt or take advantage of any law for the benefit of debtors or go into liquidation or receivership whether compulsory or voluntary (other than for a reconstruction or amalgamation) in such event, termination will be without compensation to the provider, provided that such termination will not prejudice or affect any right of action or remedy that has accrued or will accrue thereafter to LVBC;
- (c) the Provider fails to comply with any final decision reached as a result of arbitration proceedings pursuant to GCC Clause 17 hereof;
- (d) the Provider submits to LVBC a statement which has a material effect on the rights, obligations or interests of LVBC and which LVBC knows to be false;
- (e) the Provider is unable as the result of Force Majeure, to perform a material portion of the Services for a period of not less than sixty days;
- (f) LVBC, in its sole discretion and for any reason whatsoever, decides to terminate the Contract; or
- (g) the Provider, in the judgment of LVBC, has engaged in corrupt, fraudulent, collusive or coercive practices in competing for or in executing the Contract.
- (h) where the Tribunal direct that a contract should be terminated.

14.2. Termination for Convenience

- (a) LVBC, by notice sent to the provider, may terminate the Contract, in whole or in part at any time, for its convenience. The notice of Termination shall specify that the termination is for LVBC's convenience, the extent to which performance of the provider under the Contract is terminated, and the date upon which such termination becomes effective.
- (b) The Supplies that are complete and ready for shipment within twenty-eight (28) days after the Provider's receipt of notice of termination shall be accepted by LVBC at the Contract terms and prices. For the remains supplies, LVBC may elect:
 - (i) to have any portion completed and delivered at the Contract terms and Prices: and/or
 - (ii) to cancel the remainder and pay to the Provider an agreed amount for partially completed Supplies and related services and for materials and parts previously procured by the provider.

14.3 The Provider may, by not less than thirty days written notice to LVBC, such notice to be given after the occurrence of any of the events specified in GCC Clause 14.2 (a) to (d) terminate the Contract if:

-
- (a) LVBC fails to pay any money due to the Provider pursuant to the Contract and not subject to dispute pursuant to GCC Clause 17 within thirty days after receiving written notice from the Provider that such payment is overdue;
 - (b) LVBC is in material breach of its obligations pursuant to the Contract and has not remedied the same within thirty days (or such longer period as the Provider may have subsequently approved in writing) following the receipt by LVBC of the Provider's notice specifying such breach;
 - (c) the Provider is unable as the result of Force Majeure, to perform a material portion of the Services for a period of not less than sixty days; or
 - (d) LVBC fails to comply with any final decision reached as a result of arbitration pursuant to GCC Clause 17 hereof.

14.4 If either Party disputes whether an event specified GCC Clauses 14.1 or GCC Clause 14.2 has occurred, such Party may, within thirty days after receipt of notice of termination from the other Party, refer the matter to arbitration pursuant to GCC Clause 17 and the Contract shall not be terminated on account of such event except in accordance with the terms of any resulting arbitral award.

15 Cessation of Rights and Obligations or Services

15.1 Upon termination of the Contract pursuant to GCC Clause 14, or upon completion of the Services pursuant to GCC Clause 20 hereof, all rights and obligations of the Parties hereunder shall cease, except:

- (a) such rights and obligations as may have accrued on the date of termination or completion;
- (b) the obligation of confidentiality set forth in GCC Clause 3;
- (c) the Provider's obligation to permit inspection, copying and auditing of their accounts and records set forth in GCC Sub-Clause 2.2; and
- (d) any right which a Party may have under the Governing Laws.

16 Cessation of Services

16.1 Upon termination of the Contract by notice of either Party to the other pursuant to GCC Clause 14 the Provider shall, immediately upon dispatch or receipt of such notice, take all necessary steps to bring the Services to a close in a prompt and orderly manner and shall make every reasonable effort to keep expenditures for this purpose to a minimum.

17 Settlement of Disputes

17.1 LVBC and the Provider shall make every effort to resolve amicably by direct informal negotiation any disagreement or dispute arising between them under or in connection with the Contract or interpretation thereof.

17.2 If the parties fail to resolve such a dispute or difference by mutual consultation within twenty-eight days from the commencement of such consultation, either party may require that the dispute be referred for resolution in accordance with The Arbitration Act of Kenya or such other formal mechanism specified in the SCC.

18 Liquidated Damages

18.1 If so stated in the SCC, the Provider shall pay liquidated damages to LVBC at the rate per day stated in the SCC for each day that the Completion Date is later than the

Completion Date. The total amount of liquidated damages shall not exceed the amount defined in the SCC. LVBC may deduct liquidated damages from payments due to the Provider. Payment of liquidated damages shall not affect the Provider's liabilities.

- 18.2 If the Completion Date is extended after liquidated damages have been paid, LVBC shall correct any overpayment of liquidated damages by the Provider by adjusting the next payment certificate.

19 Commencement of Services

- 19.1 The Provider shall commence the Services within the time period after the date of the Agreement whichever is the earlier which shall be detailed in the SCC.
- 19.2 If the Contract has not become effective within such time period after the date of Contract stated in GCC Sub-Clause 19.1, either Party may, by not less than four weeks' written notice to the other Party, declare the Contract to be null and void, and in the event of such a declaration by either Party, neither Party shall have any claim against the other Party with respect hereto.

20 Completion Period and Completion of the Services

- 20.1 The period for the completion or the period within which the Services are required to be performed shall be detailed in the SCC. The completion period shall commence from the date of the commencement of the Services detailed in GCC Sub-Clause 19.1.
- 20.2 The completion of the Services shall be in accordance with the Agreement.

C Obligations of LVBC

21 Provision of Information and Assistance

- 21.1 LVBC shall supply the Provider with any information or documentation at its disposal which may be relevant to the performance of the contract. Such documents shall be returned to LVBC at the end of the period of the Contract.
- 21.2 LVBC shall issue to its employees, agents and representatives all such instructions as may be necessary or appropriate to facilitate the prompt and effective performance of the Services.
- 21.3 LVBC shall give the Provider access to its premises, where required for the performance of the Services, and assist the Provider with any security documentation necessary at the premises where the Services are to be performed in accordance with the Contract.

D Payment

22 Contract Price

- 22.1 The Contract Price shall be as specified in the Agreement subject to any additions and adjustments thereto, or deductions therefrom, as may be made pursuant to the Contract.
- 22.2 The Contract Price shall include the total cost for performing the Services and shall include payments for all Personnel, materials and supplies used for the Services and any other overhead or incidental costs except any costs specifically excluded and described in the SCC.
- 22.3 The Contract Price shall be paid in accordance with the payment schedule in the SCC.

-
- 22.4 The Contract Price may only be increased if the Parties have agreed to additional payments by contract amendment in accordance with GCC Clause 9.

23 Price Adjustments

- 23.1 Procurement shall be at fixed prices which shall not be revised or varied.

24 General Payment Procedure

- 24.1 In consideration of the Services performed by the Provider under the Contract, LVBC shall make to the Provider such payments in such manner as is provided by the Contract.
- 24.2 Payments made by LVBC shall be made in response to requests for payment made by the Provider. The Provider's request for payment shall be made to LVBC in writing by production of an invoice supported by the documentation required and as specified in the SCC.
- 24.3 Unless otherwise specified in the SCC, payments shall be made by LVBC, no later than thirty days after submission of a request for payment by the Provider and its certification by LVBC. LVBC shall certify or reject such requests for payment within five days from receipt. Where such payment requests are rejected, LVBC shall promptly advise the Provider of the reasons for rejection.
- 24.4 LVBC shall not unreasonably withhold any undisputed portion of a request for payment. LVBC shall notify the Provider of the inadmissibility of a request for payment due to an error, discrepancy, omission or any other reason so that the Parties may resolve such error, discrepancy, omission or other fault and agree a solution to enable payment of the corrected request for payment. Only such portion of the request for payment that is inadmissible may be withheld from payment. Should any discrepancy be found to exist between actual payment made and costs authorised to be incurred by the Provider, LVBC may add or subtract the difference from any subsequent payments.
- 24.5 Any amount which LVBC has paid or caused to be paid which is in excess of the amounts actually payable in accordance with the provisions of the Contract, shall be reimbursed by the Provider to LVBC within thirty days after receipt by the Provider of a notice thereof. Any such claim by LVBC for reimbursement must be made within twelve months after receipt by LVBC of a final statement approved by LVBC.

25 Advance Payment Guarantee

- 25.1 Unless otherwise stated in the SCC, where any payment is made in advance of performance of Services, payment of the advance payment shall be made against the provision by the Provider of a bank guarantee or an on demand insurance bond with proof of re-insurance, for the same amount, and shall be valid for the period stated in the SCC.
- 25.2 Should the advance payment guarantee cease to be valid and the Provider fails to re-validate it, a deduction equal to the amount of the advance payment may be made by LVBC from future payments due to the Provider under the contract.
- 25.3 If a Contract is terminated for any reason, the guarantee securing the advance may be invoked in order to recover the balance of the advance still owed by the Provider.

E Obligations of the Provider

26 Obligations of the Provider

- 26.1 The Provider shall perform the Services under the contract with due care, efficiency and diligence, in accordance with best professional practices.
- 26.2 The Provider shall respect and abide by all laws and regulations in force. The Provider shall indemnify LVBC against any claims and proceedings arising from any infringement by the Provider, its sub-contractors or their employees of such laws and regulations.
- 26.3 The Provider shall ensure that services conform to applicable environmental and quality standards, that no chemical or other product/equipment is used in such a way as to cause negative impact on the environment in general and occupational health hazards for the personnel of LVBC in particular, and shall employ the most recent technology, safe and effective equipment, machinery, materials and methods, as necessary. The Provider shall always act, in respect of any matter relating to this Contract, to safeguard LVBC's legitimate interests, pursuant to Conditions of this Contract
- 26.4 The Provider shall obtain LVBC's prior approval in writing before taking any of the following actions:
- a) entering into a subcontract for the performance of any part of the Services, it being understood that the Provider shall remain fully liable for the performance of the Services by the Sub-contractor and its Personnel pursuant to the Contract;
 - (b) any other action that may be specified in the SCC.
- 26.5 The Provider shall furnish LVBC with any personnel data or information required by LVBC to arrange the provision of documentation required in accordance with GCC Clause 21.3.

27 Eligibility

- 27.1 The Provider and its Subcontractors shall have the nationality of an eligible country. A Provider or Subcontractor shall be deemed to have the nationality of a country if it is a citizen or constituted, incorporated, or registered, and operates in conformity with the provisions of the laws of that country.
- 27.2 The Provider and its Sub-contractors shall provide Personnel who shall be citizens of eligible countries and use supplies with their origin from an eligible country.

28 Code of Conduct

- 28.1 The Provider shall at all times refrain from making any public statements concerning the Services without the prior approval of LVBC, and from engaging in any activity which conflicts with its obligations towards LVBC under the contract. It shall not commit LVBC without its prior written consent, and shall, where appropriate, make this obligation clear to third parties.

29 Indemnification

- 29.1 At its own expense, the Provider shall indemnify, protect and defend, LVBC, its agents and employees, from and against all actions, claims, losses or damage arising from any act or omission by the Provider in the performance of the Services, including any violation of

any legal provisions, or rights of third parties, in respect of patents, trademarks and other forms of intellectual property such as copyrights.

- 29.2 At its own expense, the Provider shall indemnify, protect and defend LVBC, its agents and employees, from and against all actions, claims, losses or damages arising out of the Provider's failure to perform its obligations provided that:
- (a) the Provider is notified of such actions, claims, losses or damages not later than 30 days after the LVBC becomes aware of them;
 - (b) the ceiling on the Provider's liability shall be limited to an amount equal to the contract value, but such ceiling shall not apply to actions, claims, losses or damages caused by the Provider's wilful misconduct;
 - (c) the Provider's liability shall be limited to actions, claims, losses or damages directly caused by such failure to perform its obligations under the contract and shall not include liability arising from unforeseeable occurrences incidental or indirectly consequential to such failure.
- 29.3 The aggregate liability of the Provider to the LVBC shall not exceed the total contract value or such other amount specified in the SCC.
- 29.4 The Provider shall have no liability whatsoever for actions, claims, losses or damages occasioned by:
- a) LVBC omitting to act on any recommendation, or overriding any act, decision or recommendation, of the Provider, or requiring the Provider to implement a decision or recommendation with which the Provider disagrees or on which it expresses a serious reservation; or
 - b) the improper execution of the Provider's instructions by agents, employees or independent contractors of LVBC.
- 29.5 The Provider shall remain responsible for any breach of its obligations under the contract for such period after the Services have been performed as may be determined by the law governing the contract.

30 Insurance to be Taken Out by the Provider

- 30.1 The Provider shall take out, maintain and shall cause any Sub-contractors to take out and maintain, at their own cost insurance coverage against the risks and on terms and conditions approved by LVBC as shall be specified in the SCC.
- 29.2 The Provider shall at LVBC's request, provide evidence to LVBC showing that such insurance has been taken out and maintained.

31 Accounting, Inspection and Auditing

- 31.1 The Provider shall keep accurate and systematic accounts and records in respect of the Services hereunder, in accordance with internationally accepted accounting principles and in such form and detail as will clearly identify all relevant time charges and costs.

F Performance of the Services

32 Scope of Services

- 32.1 The Services to be provided shall be as specified in the Statement of Requirements in the

Contract.

- 32.2 The Services shall be performed at such locations as are specified in the Statement of Requirements.

33 Provider's Personnel

- 33.1 The Provider shall employ and provide such qualified and experienced Personnel and Sub-contractors as are required to carry out the Services. The Provider shall be responsible for the performance of the Personnel.
- 33.2 If required by the Agreement, the Provider shall ensure that a manager, acceptable to LVBC, takes charge of the performance of the Services.

34 Working hours of the Personnel

- 34.1 Where the Services are performed on a regular basis at the premises of LVBC, the Provider shall work the hours agreed with LVBC where not specified in the Statement of Requirements or the SCC.

35 Replacement of Personnel

- 35.1 If LVBC requests the Provider to remove a person who is a member of the Providers staff or work force, stating the reasons, the Provider shall ensure that the person leaves the Site within seven days and has no further connection with the work in the Contract.

36 Performance Security

- 36.1 If so stated in the SCC, the Provider shall, within twenty-eight (28) days of the notification of contract award, provide a Performance Security for the due performance of the Contract in the amount and currency specified in the SCC or in a freely convertible currency acceptable to LVBC.
- 36.2 The proceeds of the Performance Security shall be payable to LVBC as compensation for any loss resulting from the Provider's failure to complete its obligations under the Contract.
- 36.3 The Performance Security shall be in one of the forms stipulated by LVBC in the SCC, or in another form acceptable to LVBC.
- 36.4 The Performance Security shall be discharged by LVBC and returned to the Provider not later than twenty-eight (28) days following the date of completion of the Provider's performance obligations under the Contract, unless specified otherwise in the SCC.

Section 8 Special Conditions of Contract

GCC clause reference	Special Conditions of Contract
	The Procurement Reference Number is: LVBC/SVS/24-25/01
GCC 1.2(e)	Eligible Countries: The Eligible Countries are those listed in Section 5 of the Bidding Document.
GCC 3.1(f)	The other documents forming part of the Contract are: Schedule of Staff and their Dependants
GCC 3.4	Authorised Representatives: The Authorised Representatives are: For LVBC: The Executive Secretary For the Provider:
GCC 4.1	Law: The Governing Law shall be the Laws of Kenya.
GCC 5.1	Language: The language of the contract shall be English .
GCC 6.1	For <u>notices</u> , LVBC's address shall be: Attention: Executive Secretary Street Address: EAC Lake Victoria Basin Commission, New Nyanza Regional HQ, Owuor Otiende Road Floor/Room number: 13th floor Town/City: Kisumu PO Box: 1510 - 40100 Country: Kenya Telephone: +254 57 2026344 Facsimile number: +254 57 2026324 Email address: lvbc@lvbcom.org For <u>notices</u> , the Provider's address shall be: Attention: Street Address: Floor/Room number: Town/City: PO Box: Country: Telephone: Facsimile number:

Part 3: Section 8 Special Conditions of Contract

GCC clause reference	Special Conditions of Contract
	Email address:
GCC 17.2	Dispute settlement: The Dispute settlement shall be through The East African Court of Justice (EACJ)
GCC 18.1	Liquidated Damages shall not apply.
GCC 19.1	Commencement: The Period within which Services shall have commenced following the date of the Agreement is: 1st August 2024
GCC 20.1	Completion: The Services shall be completed by/shall be performed for a period of: Three (3) years subject to satisfactory annual performance evaluation
GCC 22.2	Excluded costs: The following costs are excluded from the Contract Price: precontract costs
GCC 22.3	Payment Schedule: The payment schedule shall be: Quarterly
GCC 24.2	Documentation for Payment: The following documentation shall be required to support invoices requesting payments: Policy, Cover note, Breakdown of billing and Contract Copy
GCC 24.3	Payment Period: Payment shall be made by LVBC within 45 days of receipt of the invoice and the relevant documents specified in Clause 24.2.
GCC 25.1	An Advancement Payment Guarantee shall not be required.
GCC 26.4(b)	LVBC's prior approval: LVBC's prior approval is also required for: Notification of change of prior listed hospitals
GCC 29.3	Total Liability: The total liability under the Contract shall be equal to the total Contract Value.
GCC 30.1	Insurance taken out by Provider: Reinsurance
GCC 34.1	Working hours: The working hours for the Provider shall be: 24hrs/7days; As per TORs
GCC 36.1	Performance Security: A Performance Security shall not be required.
GCC 36.3	Form of Performance Security: The forms of acceptable Performance Security are: NOT APPLICABLE
GCC 36.4	Discharge of Performance Security: The Performance Security shall be discharged: NOT APPLICABLE

Section 9. Contract Forms

Table of Forms

Agreement 69
Performance Security 71

Agreement

For Lump Sum Procurement

Procurement Reference No: _____

This Agreement is made the _____ day of the month of _____, _____,

between _____ of

(hereinafter called the “LVBC”) and _____ of

_____ (hereinafter called the “Provider”).

WHEREAS

- (a) LVBC has requested the Provider to provide certain services (hereinafter called the “Services”) as defined herein and attached to this Contract;
- (b) the Provider having represented to LVBC that it has the required skills, personnel and technical resources, has agreed to provide the Services on the terms and conditions set forth in this Contract;

NOW THEREFORE the parties hereto hereby agree as follows:

- 1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Contract referred to.
- 2. In consideration of the payments to be made by LVBC to the Provider as indicated in this Agreement, the Provider hereby covenants with LVBC to provide the Services in conformity in all respects with the provisions of the Contract.
- 3. LVBC hereby covenants to pay the Provider in consideration of the provision of the Services, the Contract Price of _____ or such other sum as may become payable under the provisions of the Contract at the times and in the manner prescribed by the Contract.

IN WITNESS WHEREOF, the Parties hereto have caused this Contract to be signed in their respective names as of the day and year first above written.

Signed by _____ (LVBC)

Name: _____ Authorised Representative

Position: _____

In the presence of:

Name: _____ Position: _____

Signed by _____ (for the Provider)

Name: _____ Authorised Representative

Part 3: Section 9: Contract Form

Position: _____

In the presence of:

Name: _____ Position: _____

Part 3: Section 9: Contract Form

[The Performance Security should be on the letterhead of the issuing Financial Institution and should be signed by a person with the proper authority to sign documents that are binding on the Financial Institution]

Performance Security

Date: *[insert date (as day, month, and year) of Performance Security]*

Procurement Reference No: *[insert Procurement Reference Number]*

To: **Lake Victoria Basin Commission**

WHEREAS *[insert name complete of Provider]* (hereinafter “the Provider”) has undertaken, pursuant to Contract No. *[insert number]* dated *[insert day, month and year]* to supply *[brief description of the Services]* (hereinafter “the Contract”).

AND WHEREAS it has been stipulated by you in the aforementioned Contract that the Provider shall furnish you with a security *[insert type of security]* issued by a reputable guarantor for the sum specified therein as security for compliance with the Provider’s performance obligations in accordance with the Contract.

AND WHEREAS the undersigned *[insert complete name of Guarantor]*, legally domiciled in *[insert complete address of Guarantor]*, (hereinafter the “Guarantor”), have agreed to give the Provider a security:

THEREFORE WE hereby affirm that we are Guarantors and responsible to you, on behalf of the Provider, up to a total of *[insert currency and amount of guarantee in words and figures]* and we undertake to pay you, upon your first written demand declaring the Provider to be in default under the Contract, without cavil or argument, any sum or sums within the limits of *[insert currency and amount of guarantee in words and figures]* as aforesaid, without your needing to prove or to show grounds or reasons for your demand or the sum specified therein.

This security is valid until the *[insert number]* day of *[insert month]*, *[insert year]*.

This guarantee is subject to the Uniform Rules for Demand Guarantees, ICC Publication No. 758.

Name: *[insert complete name of person signing the Performance Security]*

In the capacity of *[insert legal capacity of person signing the Performance Security]*

Signed: *[signature of person whose name and capacity are shown above]*

Duly authorised to sign the Performance Security for and on behalf of: *[insert complete name of Financial Institution]*

Dated on _____ day of _____, _____ *[insert date of signing]*

Notification of Award

[letterhead paper of the Contracting Authority]

[date]

To: *[name and address of the Contractor]*

This is to notify you that your Bid dated *[date]* for the implementation of the Contract *[name of the Contract and identification number, as given in the Contract Data]* for the Accepted Contract Amount of the equivalent of *[amount in numbers and words] [name of currency]*, as corrected and modified in accordance with the Instructions to Bidders, is hereby accepted by the Contracting Authority.

You are requested to furnish the Performance Security within 28 days in accordance with the Conditions of Contract, using for that purpose the Performance Security Forms included in Appendixes to the Special Conditions of Contract - Forms, of the Bidding Document.*(delete the sentence if not applicable)*

Authorized Signature: _____

Name and Title of Signatory: _____

Part 3: Section 9: Contract Form

Form to be filled by the bidder on submission of the bid and if will be asked at the time of award

BIDDER DUE DILIGENCE FORM

EAST AFRICAN COMMUNITY – LAKE VICTORIA BASIN
COMMISSION

P. O. BOX 1510 – 40100 KISUMU, KENYA

.....
.....
.....

INSTRUCTIONS:

1. Complete all sections and return with applicable support documentation to the above address. All the sections of the form and all support documentation shall be submitted in English only. If the documentation is in language other than English or French, it should be accompanied by a certified translation.
2. Incomplete submissions will not be processed.

Section 1: Company Details and General Information		
1. Name of Company:		
2. Street Address (physical location of the registered headquarters):		
3. City:	4. State/Postal Code:	5. Country:
6. P.O Box:	7. Telephone Number:	8. Fax Number:
9. Company Email Address:	10. Company WWW Address:	
11. Contact Name/Title/Address (if different):	12. Telephone Number	
	13. Contact Email Address:	
14. Type of Business (Mark one only): Corporation: <input type="checkbox"/> Partnership: <input type="checkbox"/> Sole Proprietorship: <input type="checkbox"/> Government Agency: <input type="checkbox"/> Other (Specify): _____		

Part 3: Section 9: Contract Form

15. Year Established:	16. State/Province/Country where registered:	17. Business registration/license number:	18. Number of full-time employees:

Section 2: Financial Information

1. Gross Annual Turnover for the last years (please state currency)
(indicates the applicable number of years and turnover respectively)

3. Bank Name:	4. Bank Account No.:
5. Address of Bank (City/State/Region/Postal Code):	6. Country:
7. Swift Code or ABA Bank or National Clearing Number:	8. Branch <input type="checkbox"/> Main Office: <input type="checkbox"/>
9. Intermediary Bank (Alternate payee), if required:	
10. Bank Name:	11. Bank Account Number:
12. Address of Bank (City/State/Region/Postal Code):	13. Country:
14. Swift Code or ABA Bank Number:	

Section 3: Technical Capability and Information on Goods/Services Offered:

1. Has your company ever filed or petitioned for bankruptcy or re-organisation? Yes ☐ No ☐

(If yes, please attach a detailed explanation, filing date and current status)

2. Has your company ever been terminated for contract non-performance? Yes ☐ No ☐

(If yes, please attach a detailed explanation)

Part 3: Section 9: Contract Form

3. Has your company ever been debarred from Government contracts, ADB, or other International Multilateral/Financial Institution Procurement or project contracts?

Yes ☐

No ☐

(if yes, please attach a detailed explanation)

4. Has your company changed name(s) within the last 5 years?

Yes ☐

No ☐

(If yes, please list former name(s))

Section 4: Goods/Services Classification

1. Indicate your company's primary line of business:

☐ Manufacturing ☐ Distributor ☐ Retailer ☐ Leasing ☐ Wholesaler ☐ Maintenance

☐ Service ☐ Consulting ☐ Works

Other (please specify) _____

2. Provide a description of your company's primary products/services, in order of competence:

3. Company literature attached:

☐ Catalogue ☐ Brochure ☐ Other (specify) _____

I, the undersigned, hereby attest that the information provided herein is complete and correct. The information provided herein including attachments shall become representations under any resulting Contract.

Part 3: Section 9: Contract Form

Name (please print):	Signature	Date

Functional Title (please print):

Attachments:

- ☐ **Annual Reports or audited financial reports for last 3 years/tax filings for last year**
- ☐ **Copy of your company's environmental policy, if applicable as far as garbage management is concerned.**
- ☐ **Company literature (catalogues, brochures, etc.)**
- ☐ **Any other relevant documents.**

Failure to submit the requested support documentation/information (where applicable) may
invalidate
your application